



# Bringing PCPs 'Back' into Cancer (Survivorship) Care

**Cancer Policy & Advocacy Team  
June 23, 2023**



**Duke Cancer Institute**

**Kevin C. Oeffinger, MD, FASCO  
Director, DCI Center for Onco-Primary Care  
Professor, Department of Medicine**



- Historical perspective
- Current status of models of care
- Barriers to care
- Onco-Primary Care
- How to partner with your PCP





- Survivorship clinics for pediatric cancer survivors implemented in the 1980s – 1990s
- UT Southwestern – After Cancer Experience Young Adult Program - 1994



1688      CANCER    April 1, 2000 / Volume 88 / Number 7

## Grading of Late Effects in Young Adult Survivors of Childhood Cancer Followed in An Ambulatory Adult Setting

Kevin C. Oeffinger, M.D.<sup>1</sup>

Debra A. Eshelman, C.P.N.P.<sup>2</sup>

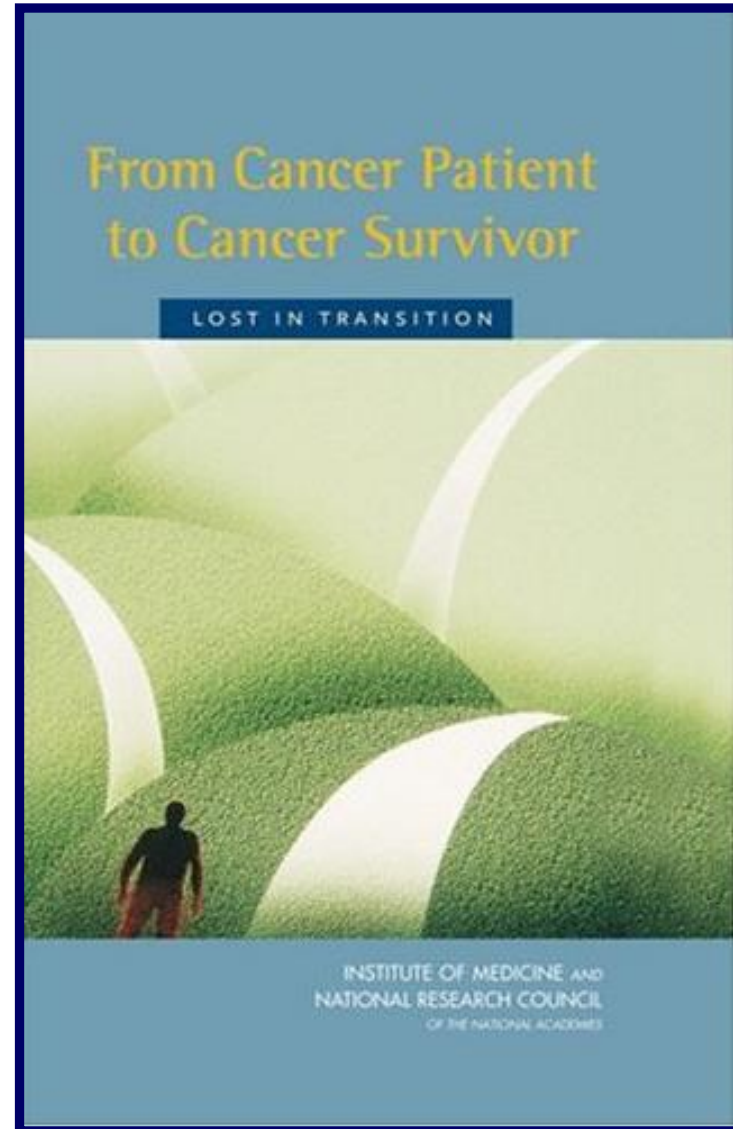
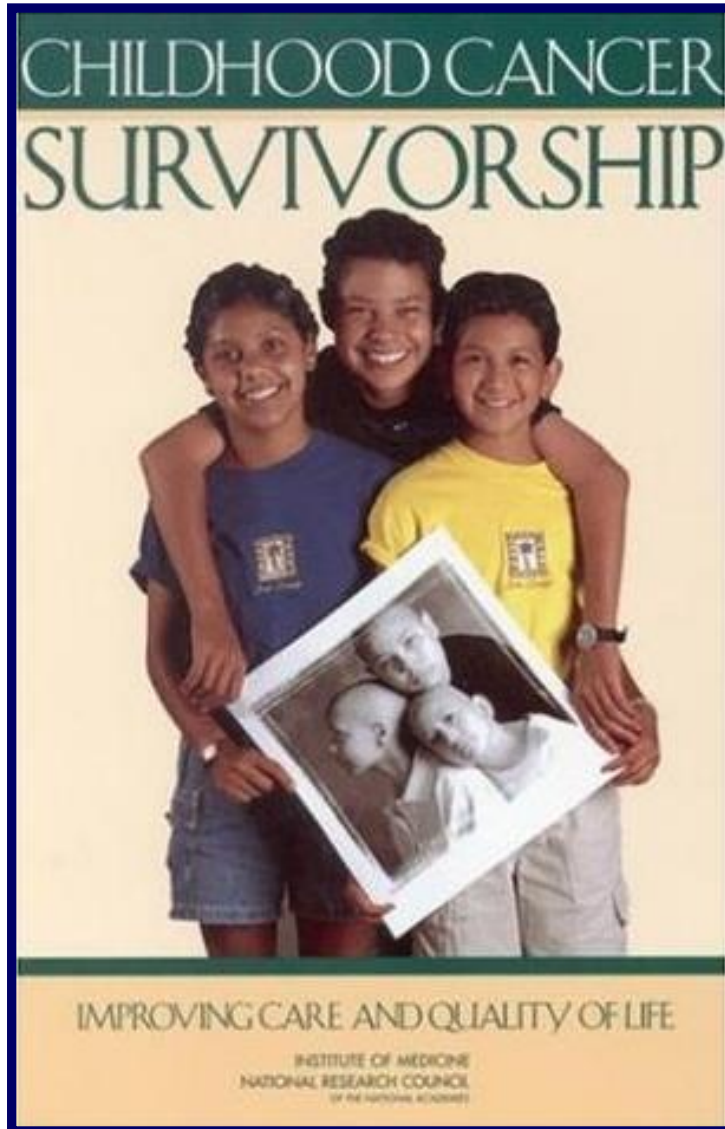
Gail E. Tomlinson, M.D., Ph.D.<sup>3</sup>

George R. Buchanan, M.D.<sup>3</sup>

Barbara M. Foster, Ph.D.<sup>4</sup>



# IOM Reports – 2003, 2005





## Models for Delivering Survivorship Care

Kevin C. Oeffinger and Mary S. McCabe

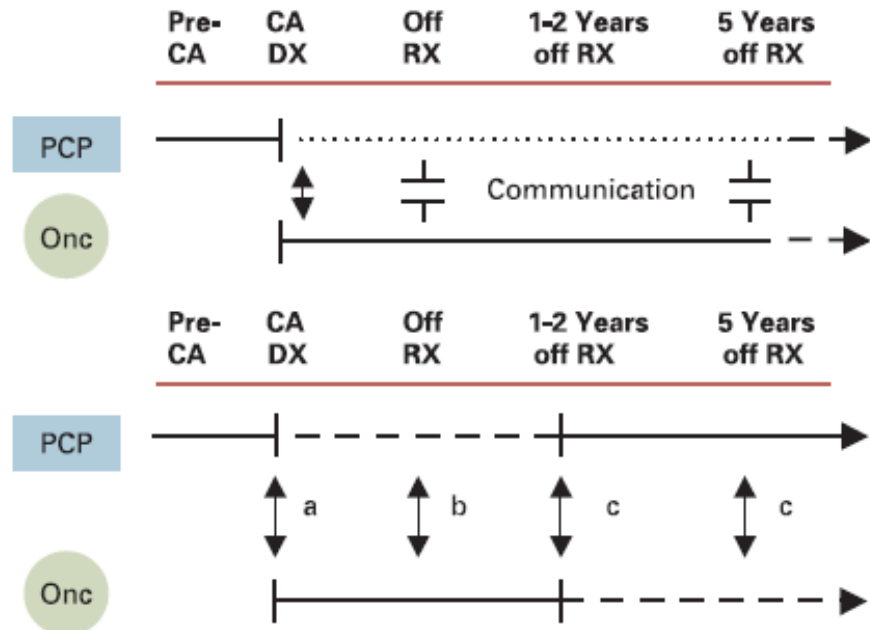
### A B S T R A C T

Survivors of adult cancer face lifetime health risks that are dependent on their cancer, cancer treatment exposures, comorbid health conditions, genetic predispositions, and lifestyle behaviors. Content, intensity, and frequency of health care that addresses these risks vary from survivor to survivor. The aims of this article are to provide a rationale for survivor health care and to articulate a taxonomy of models of survivor care that is applicable to both community practices and academic institutions.

*J Clin Oncol* 24:5117-5124. © 2006 by American Society of Clinical Oncology

### Concepts:

- Shared Care
- Risk-Stratified Care
- Role of the PCP

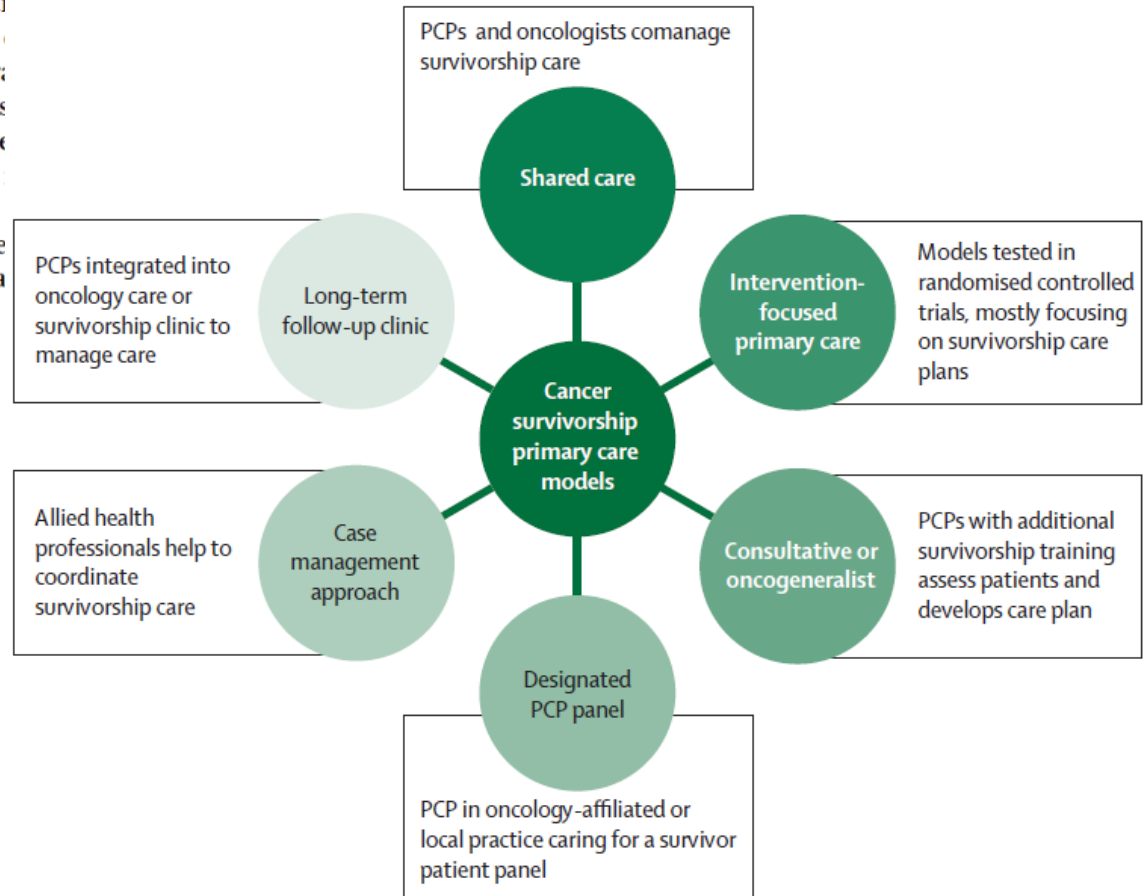




## Integrating primary care providers in the care of cancer survivors: gaps in evidence and future opportunities

Larissa Nekhlyudov, Denalee M O'Malley, Shawna V Hudson

Since the release of the Institute of Medicine report: *From cancer patient to cancer survivor: lost in transition*, in 2005, there has been a national call in the USA to provide coordinated emphasis on the role of primary care. Several models of primary care providers (PCPs) as receiving cancer survivors who are transitioning from oncology-based care (eg, surgery, chemotherapy, radiation therapy) to a cancer survivorship team. In this Series paper, we assess the current literature, with a specific focus on strategies that aim to improve survivorship care in different settings. We offer insights differentiating PCPs' expertise could be used. We provide recommendations for care models that might advance the integration of PCPs in the care of cancer survivors.







CARE DELIVERY ReCAP

## Advanced Practice Providers and Survivorship Care: They Can Deliver

Bridgette Thom, MS<sup>1</sup>; Annelies H. Boekhout, PhD, RN<sup>2</sup>; Stacie Corcoran, RN<sup>1</sup>; Roberto Adsuar, MS<sup>1</sup>; Kevin C. Oeffinger, MD<sup>3</sup>; and Mary S. McCabe, RN<sup>1</sup>


J Oncol Pract 15:e230-e237. © 2019 by American Society of Clinical Oncology

- Advanced Practice Providers seeing survivors; clinic embedded in cancer disease groups
- **Pros:** large volume (10K-12K visits/yr), cost-effective, all cancer groups, high-quality care, SCP for patient and PCP
- **Cons:** 'Moving the mouse down the snake', space, lack of a primary care network, 1000 survivors = 1000 PCPs





## Optimizing cancer survivorship in primary care: patient experiences from the Johns Hopkins Primary Care for Cancer Survivors clinic

Youngjee Choi<sup>1</sup>  · Elaina Parrillo<sup>2</sup> · Jennifer Wenzel<sup>2,3,4</sup> · Victoria F. Grabinski<sup>3</sup> · Aamna Kabani<sup>3</sup> · Kimberly S. Peairs<sup>1,4</sup>

- PCPs seeing survivors in their regular clinics
- **Pros:** integrated survivorship care with routine care, high-quality care, development of an SCP for patient
- **Cons:** only 6 general internists; low volume (400+ /yr or about 1-2 survivors per PCP per week), predominantly breast cancer survivors







## **Oncologist perspective:**

- Like to see 'healthy' survivors
- Trust bond with patient
- Difficulty finding a PCP for a survivor
- Lack of risk-stratified approach (ie, one-size fits all)
- Systems still operating in a volume-based manner (ie, RVUs)

## **PCP perspective:**

- 'Black hole' of cancer care
- Poor communication from oncology team





## NOT THIS WAY

- biopsy on 3/14 and this demonstrated invasive ductal carcinoma, grade 3, ER/PR negative, Her2 overexpressed (3+ by IHC).
- established care with Dr. \_\_\_ on 4/17 and underwent MRI breast, showing 2.7cm mass right breast and suspicious nodes
- tentatively scheduled for bilateral mastectomy and reconstruction, but when her biomarkers returned as her2 positive disease, this was put on hold to further consider the utility of neoadjuvant chemotherapy.
- 4/14 Axilla core biopsy + for metastasis to node.
- 4/14 staging studies demonstrated liver lesion, favoring focal fat infiltration
- liver MRI notable for hemangioma, no other concerning lesions
- 5/14-8/14 Neoadjuvant TCHP chemotherapy done; continue Herceptin only through 4/15
  - 9/14 Bilateral Mastectomies with complete pathological response ypT0ypN0 (0/16); reconstruction with tissue expanders.
- Adjuvant radiation 9/14- 10/14
- continuing adjuvant herceptin through 4/2015





## Oncologist perspective:

- Like to see 'healthy' survivors
- Trust bond with patient
- Difficulty finding a PCP for a survivor
- Lack of risk-stratified approach (ie, one-size fits all)
- Systems still operating in a **volume-based** manner (ie, RVUs)

## PCP perspective:

- 'Black hole' of cancer care
- Poor communication from oncology team
- Complexity of care
- Systems are still operating in a **volume-based** manner





JAMA Internal Medicine | [Original Investigation](#)

## Cancer Survivorship Care in Advanced Primary Care Practices A Qualitative Study of Challenges and Opportunities

Ellen B. Rubinstein, PhD; William L. Miller, MD; Shawna V. Hudson, PhD; Jenna Howard, PhD;  
Denalee O'Malley, PhD; Jennifer Tsui, PhD; Heather Sophia Lee, PhD; Alicja Bator, MPH; Benjamin F. Crabtree, PhD

*JAMA Intern Med.* 2017;177(12):1726-1732. doi:10.1001/jamainternmed.2017.4747

PCPs do not consider survivorship a phase;  
rather, they often think of their patient  
in the context of their life continuum,  
in which cancer was  
just one of the major events in their life.  
(paraphrased by Oeffinger)



# Onco-Primary Care???



- History of cardio-oncology (or onco-cardiology)
- Onco-fertility, Onco-nephrology
- Genesis of Onco-Primary Care





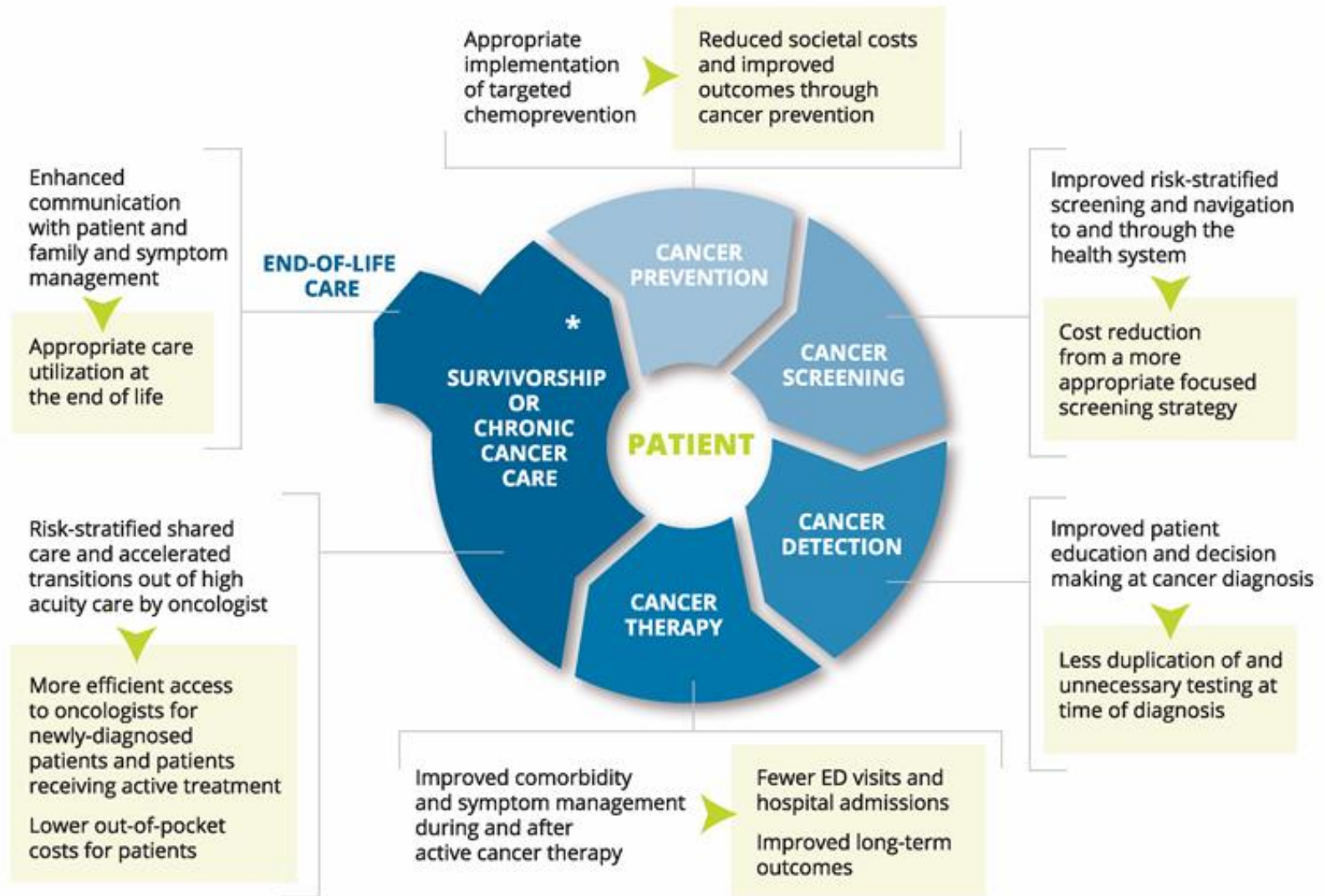
## Aims of Center

1. Deliver evidence-based, patient-centered, personalized health care across the cancer continuum by enhancing the interface between cancer specialists and primary care clinicians;
2. Conduct innovative research with cutting-edge technology that can be translated to the community setting;
3. Train and educate clinicians and researchers to extend this mission; and
4. Generate policy to lead to practice redesign





# ONCO-PRIMARY CARE MODEL: Integrating PCPs across the Cancer Continuum in a Value-Based System



Onco-Primary Care: The next frontier in value-based cancer care  
Zafar SY, Patierno S, McLellan MB, Shah K, Oeffinger KC

# Duke Center for Onco-Primary Care

Washington / Fulkerson / Owens

Kastan / Patierno

## DCI

- Duke Durham, North, & Raleigh
- Duke Cancer Network
- WakeMed / CancerCare+

## DCI Onco-Primary Care

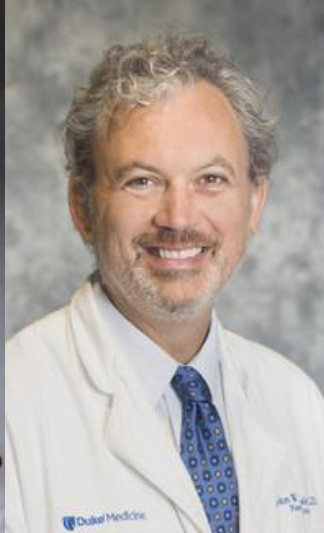
Kevin Oeffinger, MD  
Cheyenne Corbett, PhD  
Leah Zullig, PhD  
John Ragsdale, MD  
Kevin Shah, MD, MBA  
Susan Dent, MD  
Danielle Brander, MD  
Rebecca Shelby, PhD  
Tamara Somers, PhD

28 members (virtual)  
6 departments  
8 current R01s

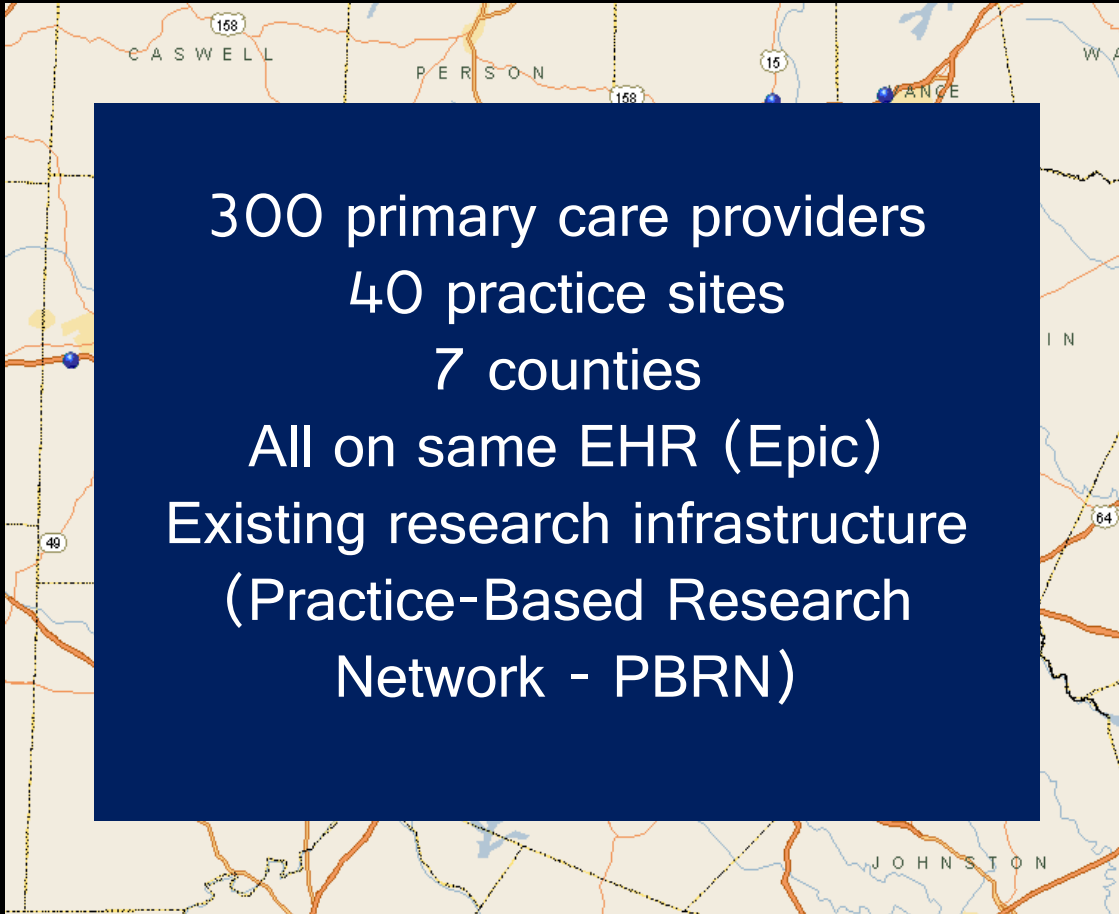
## DPC

- 40 clinics across 7 counties
- 300 providers
- 300,000 unique patients

# Leadership at DCI Center for Onco-Primary Care



# Duke Primary Care and Duke Primary Care Consortium



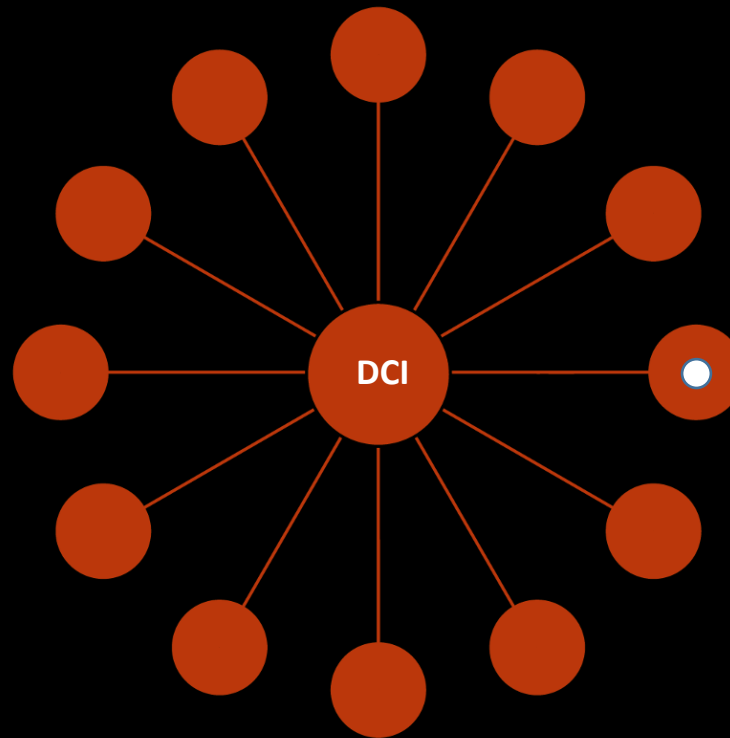
300 primary care providers  
 40 practice sites  
 7 counties  
 All on same EHR (Epic)  
 Existing research infrastructure  
 (Practice-Based Research  
 Network - PBRN)

County	Practice
Durham	DPC Pickett Road DPC Croadaile DUC Croadaile DUC Fayetteville Road Durham Medical Center Durham Pediatrics – Main Sutton Station Internal Medicine Triangle Family Practice
Granville	DPC Butner-Creedmoor Oxford Family Physicians
Vance	DPC Henderson
Alamance	DPC Mebane Kernodle Clinic West
Chatham	DPC of Galloway Ridge
Orange	DPC Hillsborough DUC Hillsborough DPC Meadowmont DPC Timberlyne
Wake	DPC Apex DPC Blue Ridge DPC Brier Creek DPC Creedmoor Road DPC Midtown DPC Knightdale DPC Morrisville DPC Waverly Place DPC Wellesley DPC Western Wake DPC Wake Forest DPC Wakelon Internal Medicine DUC Brier Creek DUC Knightdale DUC Morrisville North Hills Internal Medicine

# DCI Center for Onco-Primary Care

## Distributed Care Model

Duke Primary Care  
(300 primary care physicians  
in 40 sites across 7 counties)



Onco-champions  
primary care physician

# 'Screenable' Cancers in the U.S.

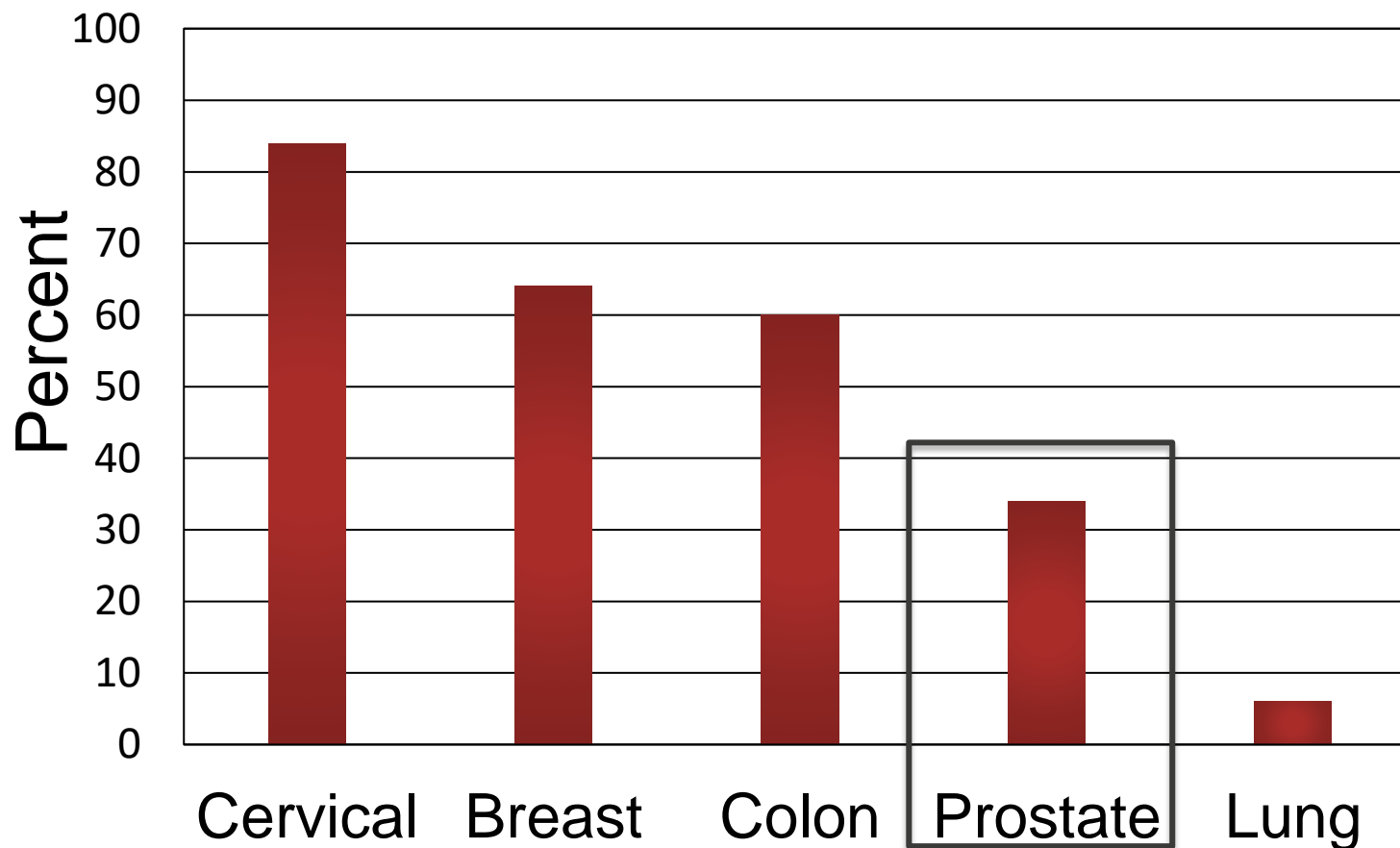


Cancer	Cases/yr	% of total	% of deaths
Breast	246,660	14.6%	6.8%
Colorectal	134,490	8.0%	8.3%
Cervical	12,990	0.8%	0.7%
Prostate	180,890	10.7%	4.4%
Lung	224,390	13.3%	26.5%
<b>Total</b>		<b>47.4%</b>	<b>46.7%</b>

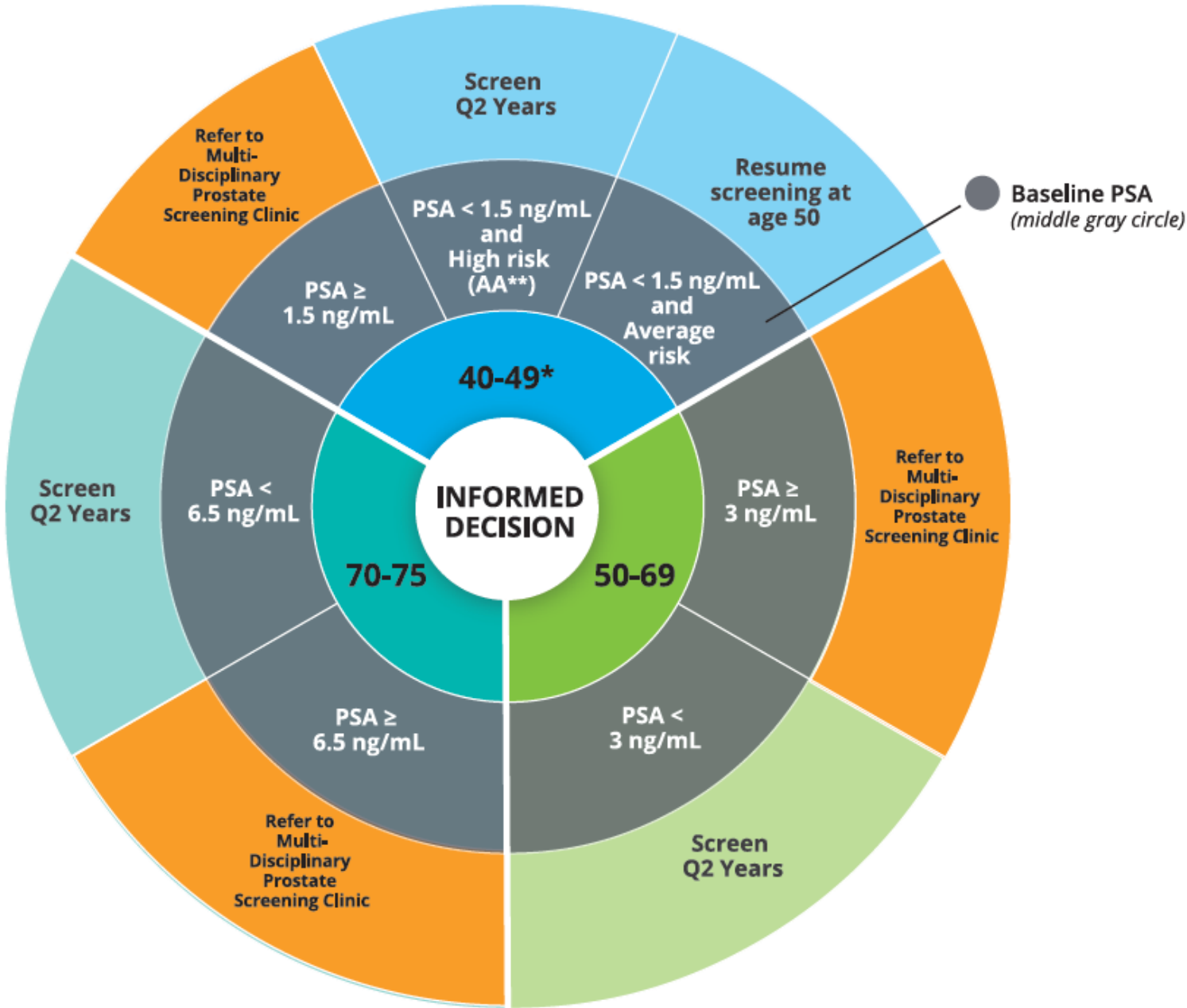




# U.S. Cancer Screening Rates – 2019-2020



# EHR-BASED RISK-STRATIFIED PROSTATE CANCER SCREENING



Hyperspace - TRIANGLE FAMILY PRACTICE - Duke TSTAMB t04app2 - ELISABETH N.

Epic Schedule In Basket Chart Telephone Call Patient Station Guidelines My Reports Documentation My Das

Hondos, Pappou

**Hondos, Pappou**  
Male, 70 y.o., 04/08/1946

MRN: D140639  
CSN: 1005597  
HM Modifiers:

**new defaults!**

Allergies: Unknown: Not on File  
Code: Not on File  
Advance Care Planning:  
Health Maintenance

Health Maintenance

Postpone Remove Postpone Override Remove Override Document Past Immunization Exclude Edit

Due Date	Topic	Frequency	Date Completed
4/8/1946	PSA	2 year(s)	

Notes

Results 15 unread, 80 total

QuickActions Done Reviewed Result Release Result Note Chart Problem List Encounter Place Order Other Actions

Status	Visit Date	Age	Patient	MRN	Test	New	Resulted	Result Date	MyChart P.	Provider
Read	1/28/2017	28 y.o.	Beaker, Andrew	D1404436	PROSTATE SPECIFIC ANTIGEN (PSA), SCREEN	1	1 of 1	01/28/2017	Inactive	Elisabeth B Nadler

Result Pt Info Med/Prob VS/Lab MyLastNote Help 1 lab lett 2 lett sent 3 rev OV 4 rev phone 5 mammo fine 6 Pt Msg Sent 7 Fax results 8 Overdue lab 9 guaiac neg

**Beaker, Big Joe**  
Male, 43 y.o. 11/17/1973  
Weight: 72.6 kg (160 lb 0.9 oz)  
Phone: 919-288-4838  
PCP: Michael Bradley Datto, MD

Allergies  
No Known Allergies

Health Maintenance: Due  
FYI  
Cytogenetics History & Alerts

Primary Ins: MEDICAID  
MRN: D1404436  
MyChart: Idle  
Next Appt: None

**Prostate Specific Antigen (PSA), Screen**  
Status: Final result Visible to patient: No (Not Released) Dx: Human herpesvirus 7 infection

Newer results are available. Click to view them now.

	Ref Range & Units	3d ago (1/28/17)	3d ago (1/28/17)	1yr ago (1/26/16)
PSA (Prostate Specific Antigen), Total	<=1.49 ng/mL	3.00 (H)	3.00 (H) CM	3.00 R

Comments:  
Duke Cancer Institute PSA Screening algorithm, based on a multi-disciplinary consensus panel review of best reported practice in the literature. All recommendations and treatment decisions should be made in conjunction with the patient after discussion and counseling.

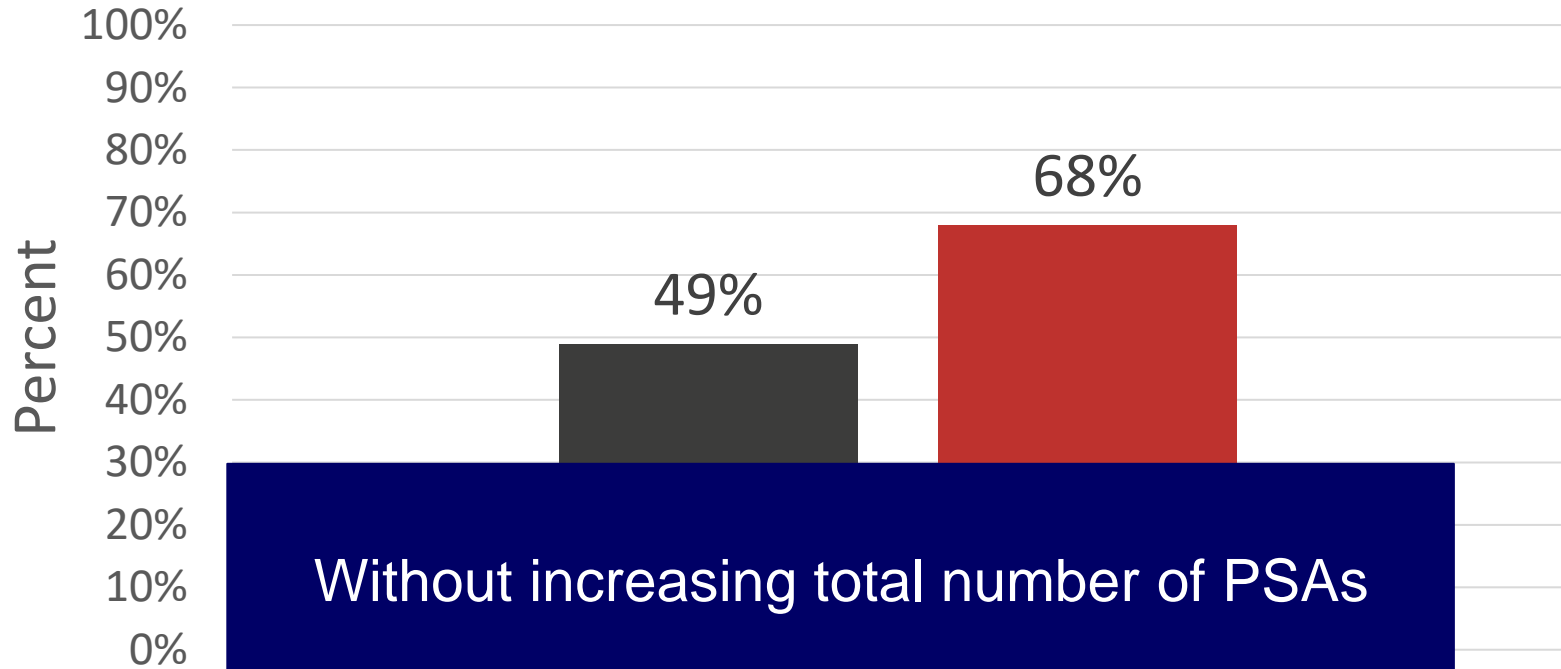
If PSA >= 1.5 ng/ml, consider referral to Urology  
If PSA < 1.5 ng/ml, and patient is At Risk, consider screening every two years  
If PSA < 1.5 ng/ml, and patient is average risk, consider resuming screening at age 50

Men At Risk include those of African-American descent and a positive family history (if available)

# Implementation Resulted in Improved Screening



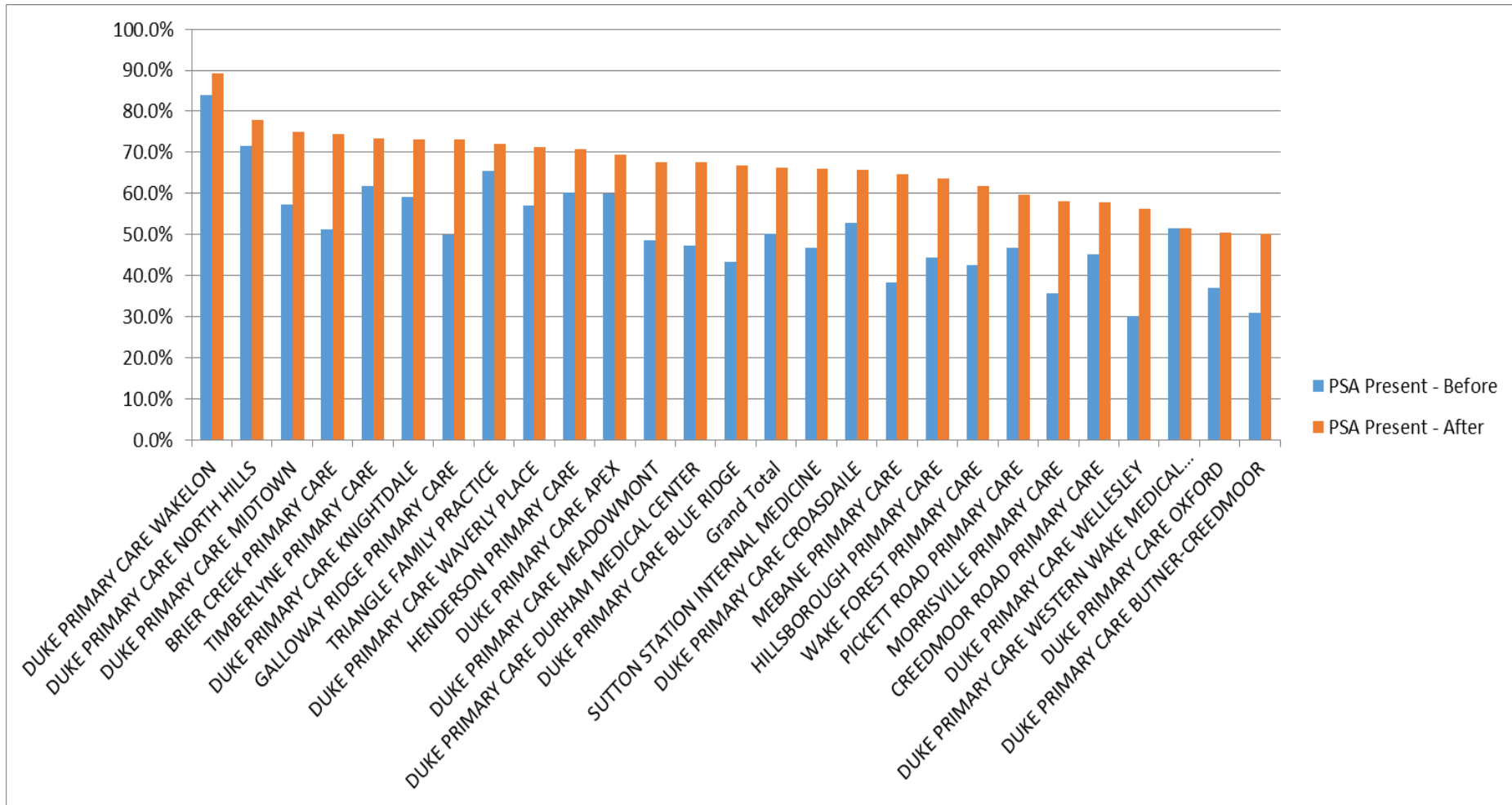
Change in PSA Testing Pre-Post February 22, 2017



Without increasing total number of PSAs

Pre-implementation: 27,146  
Post-implementation: 27,498

# % up-to-date increased in all clinics





- Problem: increased referrals to urology and an increasing time to evaluation (>90 days)
- Pilot: elevated PSA clinic
  - Staffed by onco-primary care APPs
  - Men with PSA <10 referred by Duke Primary Care (DPC)
  - Virtual visit to biopsy or return to primary care
- In first 12 months:
  - Average time to (virtual) visit = 14 days
  - 209 men – 15% with prostate ca (26/32 w Gleason  $\geq 7$ )
  - Average time for urology visit (PSA >10) = 46 days
  - Very positive responses from men and from DPC








- Patients with a suspicious imaging study but without a pathologic diagnosis
- eConsult to APP for (virtual) evaluation and scheduling IR biopsy
- Fast track to appropriate Oncology team



Article

# The PATHFINDER Study: Assessment of the Implementation of an Investigational Multi-Cancer Early Detection Test into Clinical Practice

Lincoln D. Nadauld <sup>1,\*</sup>, Charles H. McDonnell III <sup>2</sup>, Tomasz M. Beer <sup>3</sup>, Minetta C. Liu <sup>4</sup>, Eric A. Klein <sup>5</sup>, Andrew Hudnut <sup>2</sup>, Richard A. Whittington <sup>6</sup>, Bruce Taylor <sup>6</sup>, Geoffrey R. Oxnard <sup>7</sup>, Jafi Lipson <sup>8</sup> , Margarita Lopatin <sup>9</sup>, Rita Shaknovich <sup>9</sup>, Karen C. Chung <sup>9</sup> , Eric T. Fung <sup>9</sup>, Deborah Schrag <sup>7</sup> and Catherine R. Marinac <sup>7</sup> 

Article

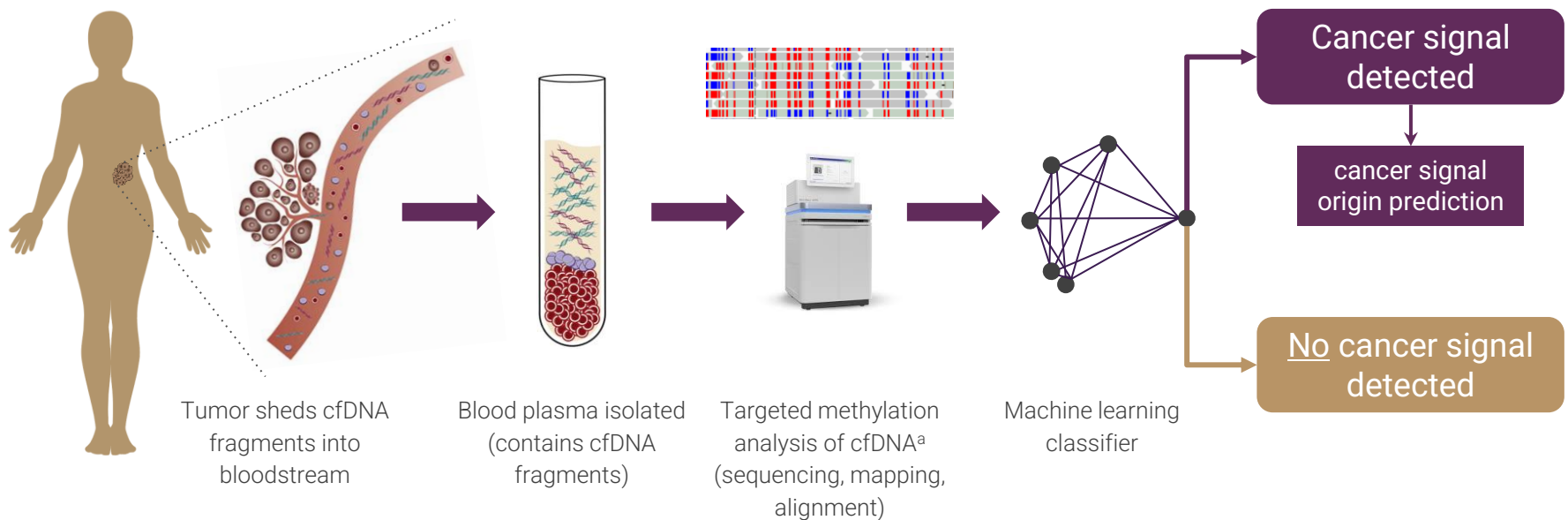
# Cell-Free DNA–Based Multi-Cancer Early Detection Test in an Asymptomatic Screening Population (NHS-Galleri): Design of a Pragmatic, Prospective Randomised Controlled Trial

Richard D. Neal <sup>1,\*</sup>, Peter Johnson <sup>2</sup> , Christina A. Clarke <sup>3,†</sup>, Stephanie A. Hamilton <sup>4,†,‡</sup>, Nan Zhang <sup>3</sup>, Harpal Kumar <sup>4,†</sup>, Charles Swanton <sup>5,6,§</sup> and Peter Sasieni <sup>7,§</sup> 



# Process Overview of Multi-Cancer Early Detection With Galleri<sup>®</sup> Test

Cancer can be anywhere: using a targeted methylation, next-generation sequencing (NGS)-based assay analyzing cfDNA and machine learning to detect cancer and predict cancer signal origin



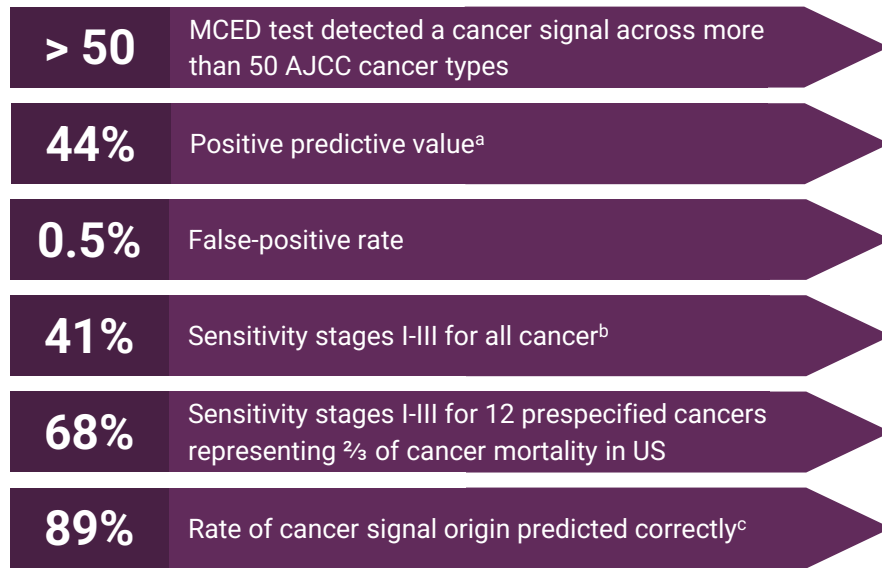
cfDNA, cell-free DNA. <sup>a</sup>Bisulfite treatment; targeted probes pull out fragments matching regions of interest. The Galleri<sup>®</sup> test does not detect all cancers and should be used in addition to routine cancer screening tests recommended by a healthcare provider. Adapted from Liu MC, et al. *Ann Oncol.* 2020;31(6):745-759. DOI:10.1016/j.annonc.2020.02.011. Galleri is a registered trademark of GRAIL, LLC.

US-GRL-2200079



# Key Performance Features of Multi-Cancer Early Detection Test

## Demonstrated in CCGA substudy 3



A cancer signal detected across > 50 cancers, including unscreened cancers such as:

- ☒ Anus
- ☒ Corpus uteri (2 types<sup>d</sup>)
- ☒ Esophagus<sup>e</sup>
- ☒ Exocrine pancreas
- ☒ Gallbladder
- ☒ Hodgkin and non-Hodgkin lymphoma
- ☒ Bile duct (3 types<sup>f</sup>)
- ☒ Kidney
- ☒ Larynx
- ☒ Leukemia
- ☒ Liver
- ☒ Melanoma of the skin
- ☒ Malignant pleural mesothelioma
- ☒ Merkel cell carcinoma
- ☒ Nasopharynx
- ☒ Neuroendocrine (3 types<sup>g</sup>)
- ☒ Oral cavity
- ☒ Oropharyngeal<sup>h</sup>
- ☒ Oro- and hypo-pharynx<sup>i</sup>
- ☒ Ovary<sup>j</sup>
- ☒ Plasma cell myeloma<sup>k</sup>
- ☒ Renal pelvis and ureter
- ☒ Soft tissue sarcoma (5 types<sup>l</sup>)
- ☒ Small intestine
- ☒ Stomach
- ☒ Testis
- ☒ Urinary bladder
- ☒ Vagina
- ☒ Vulva

Recommended screening programs<sup>m</sup>

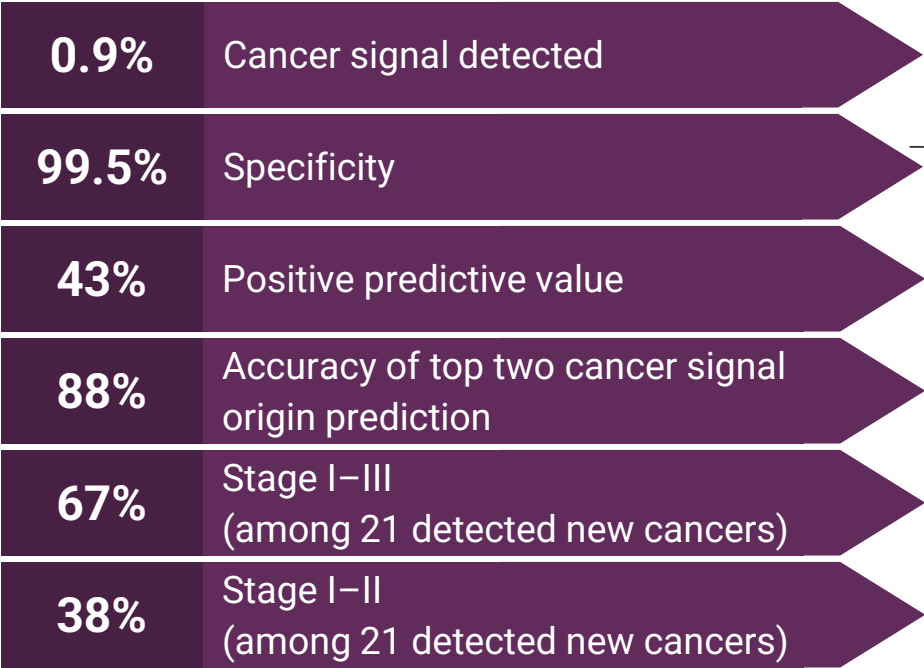
Breast | Cervix uteri | Colon and rectum | Lung | Prostate

<sup>a</sup>Estimated values were adjusted to SEER (Surveillance, Epidemiology, and End Results) cancer incidence and stage distribution in the 50–79 years age group. <sup>b</sup>Including missing stage and cancer classes that do not have staging per AJCC staging manual. <sup>c</sup>For cancer participants with a positive cancer signal. <sup>d</sup>Corpus uteri carcinoma and carcinosarcoma; Corpus uteri sarcoma. <sup>e</sup>Esophagus and esophagogastric junction. <sup>f</sup>Distal bile duct; Perihilar ducts; Intrahepatic bile ducts. <sup>g</sup>Neuroendocrine tumors of the appendix; Neuroendocrine tumors of the colon and rectum; Neuroendocrine tumors of the pancreas. <sup>h</sup>HPV-mediated (p16+) oropharyngeal cancer. <sup>i</sup>Oropharynx (p16-) and hypopharynx. <sup>j</sup>Ovary, fallopian tube and primary peritoneal carcinoma. <sup>k</sup>Plasma cell myeloma and plasma cell disorders. <sup>l</sup>Soft tissue sarcoma: of the abdomen and thoracic visceral organs; of the head and neck; of the retroperitoneum; of the trunk and extremities; unusual histologies and sites. <sup>m</sup>USPSTF A, B, or C rating. AJCC, American Joint Committee on Cancer; CCGA, Circulating Cell-free Genome Atlas; USPSTF, United States Preventive Services Task Force. GRAIL data on file GA\_2021\_008 and Klein E, et al. *Ann Oncol.* 2021;32(9):1167-1177. DOI: 10.1016/j.annonc.2021.05.806.



# PATHFINDER | Key Performance Features of Galleri

## Galleri (Refined MCED Test) (prespecified analysis reanalyzed blood samples)



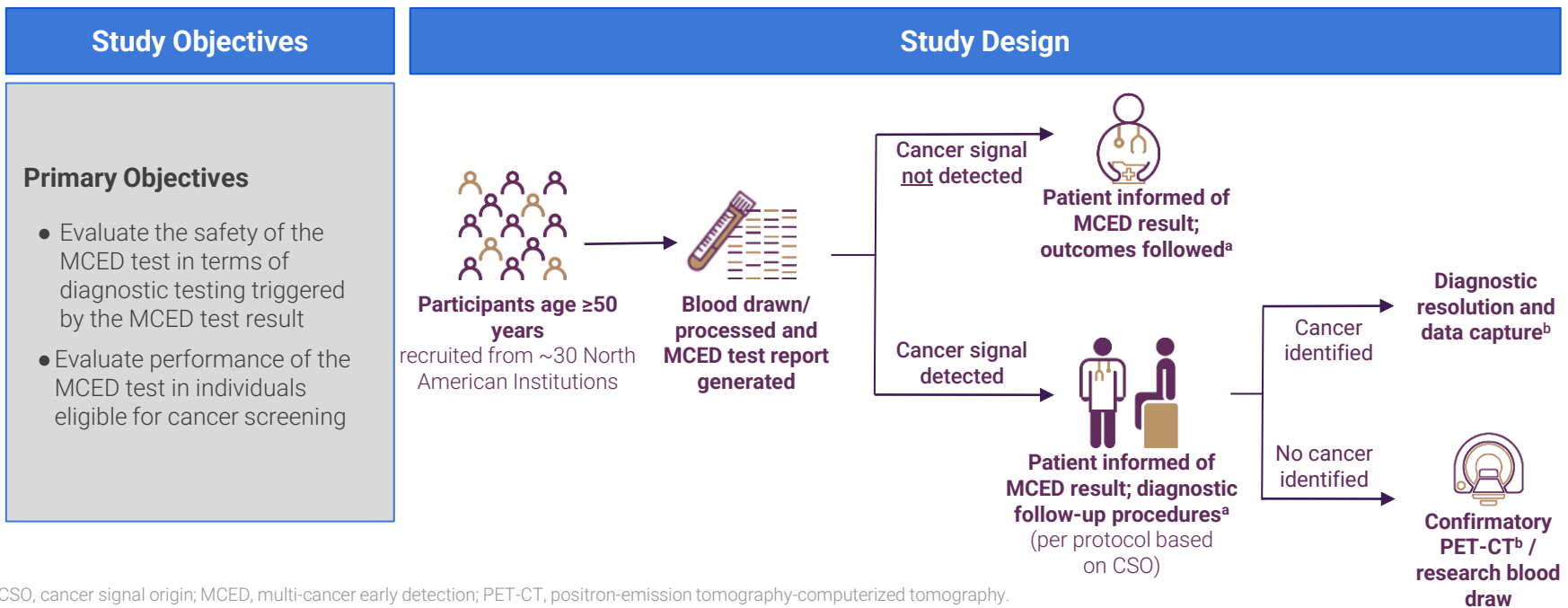
26 cancers diagnosed among 25 true positives, including cancers not commonly screened<sup>a</sup>

- Distant recurrences**  
Breast (n=5)
- New cancers**  
Colon or rectum (n=2)  
Endometrium (uterus) (n=1)  
Head and neck (n=2)  
Liver or Bile-duct (n=2)  
Lung (n=1)  
Lymphoid leukemia (n=1)  
Lymphoma (n=4)  
Ovary, peritoneum, or fallopian tube (n=2)  
Pancreas (n=1)  
Plasma cell neoplasm (n=1)  
Prostate (n=1)  
Sarcoma (n=1)  
Small intestine (n=1)  
Waldenstrom macroglobulinemia (n=1)

<sup>a</sup>Cancers with USPSTF recommended screening programs (A, B, or C rating) comprise: breast, cervix uteri, colon and rectum, lung, and prostate. MCED, multi-cancer early detection.; USPSTF, United States Preventive Services Task Force. Schrag D, et al. Presentation at European Society for Medical Oncology (ESMO) Congress; September 9-13, 2022. Galleri is a registered trademark of GRAIL, Inc. GRAIL Data on File GR-2022-0086 EOS analysis. Galleri is a registered trademark of GRAIL, LLC.

# PATHFINDER 2

A prospective, multicenter, interventional study of MCED test, with returned results in North American Healthcare Systems



CSO, cancer signal origin; MCED, multi-cancer early detection; PET-CT, positron-emission tomography-computerized tomography.

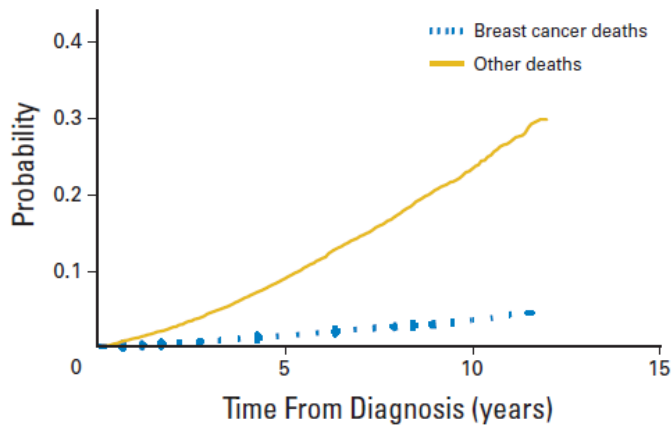
<sup>a</sup>All participants will be actively followed by enrolled institution for three years to assess cancer status and collect participant-reported outcomes.

<sup>b</sup>Clinical information including but not limited to cancer type, pathologic, imaging and clinical staging information will be captured.

# Importance of Non-Cancer Comorbidities

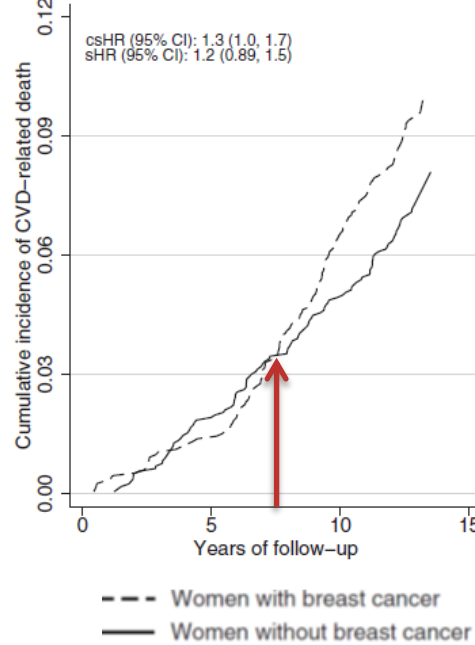


Probability of death from breast cancer or other causes among women age 50 and older with ER+ early stage breast cancer  
SEER: 1988-2001



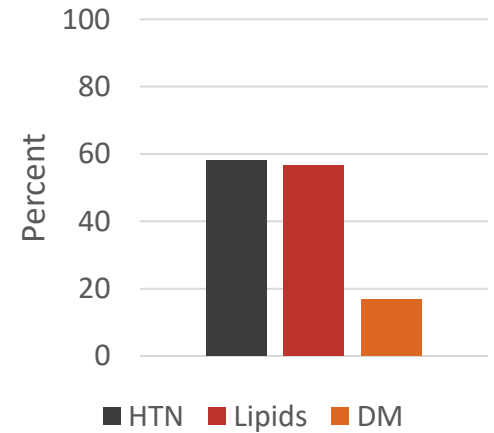
Hanrahan EO, et al. J Clin Oncol, 2007

CVD Mortality  
Cumulative Incidence Function



Bradshaw PT, et al. Epidem, 2016

Percent of women with early stage breast cancer and a cardiovascular risk factor  
SEER-Medicare: 2000-2007



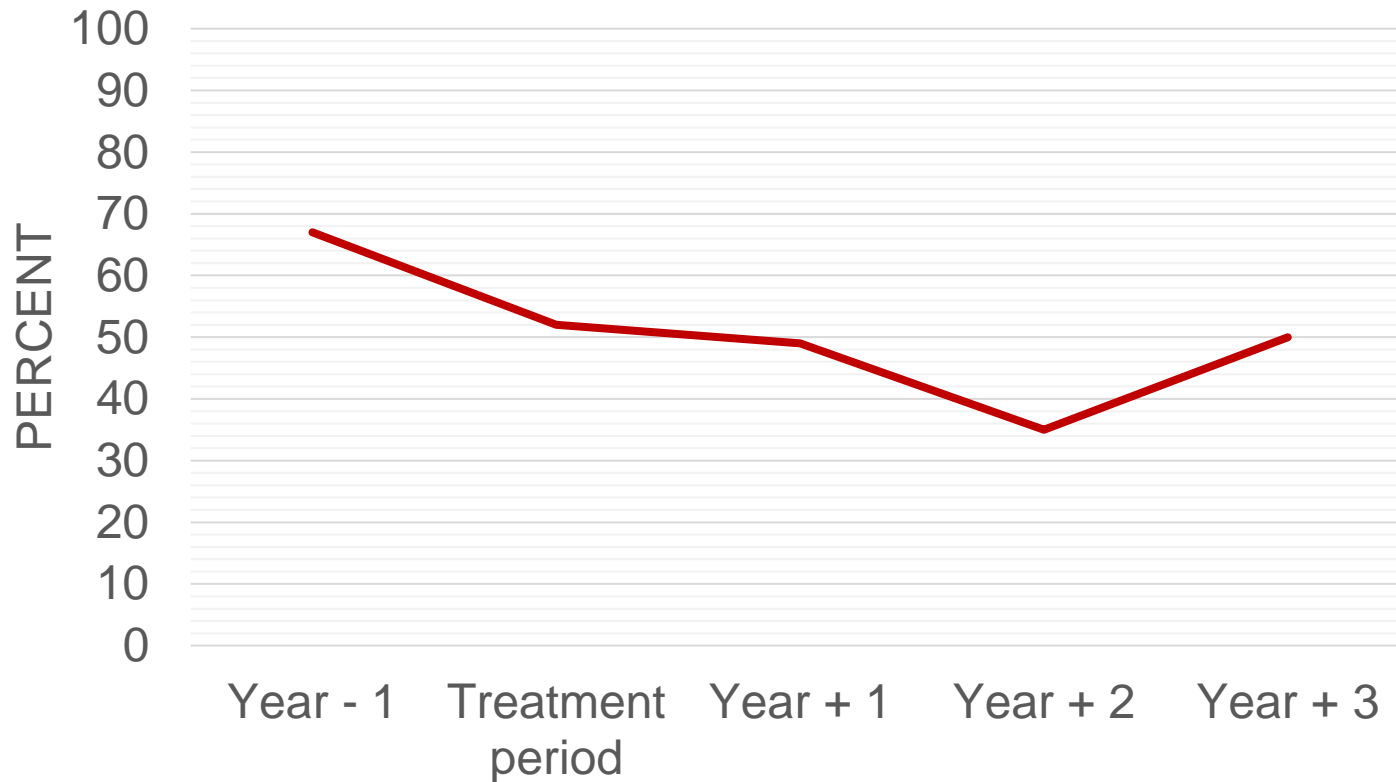
Chen J, et al. J Am Coll Cardiol, 2012



# Adherence to Medications for Comorbidities



Percent of breast cancer survivors adherent to their statin therapy prior to and following early stage breast cancer diagnosis and treatment  
(Group Health 1990-2008, N=4,221 women)



# Adherence to Medications for Comorbidities



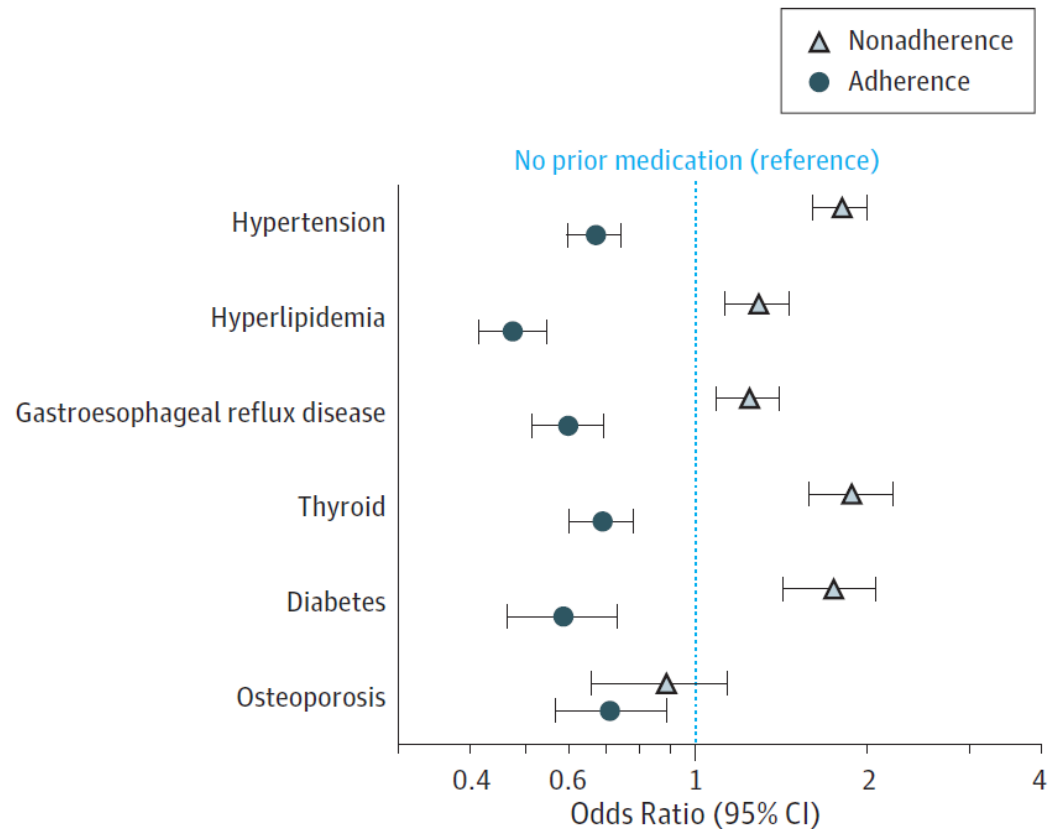
Percent of breast cancer survivors adherent to their statin therapy prior to and following early stage breast cancer diagnosis and treatment  
(Group Health 1990-2008, N=4,221 women)



# Non-Adherence = Non-Adherence



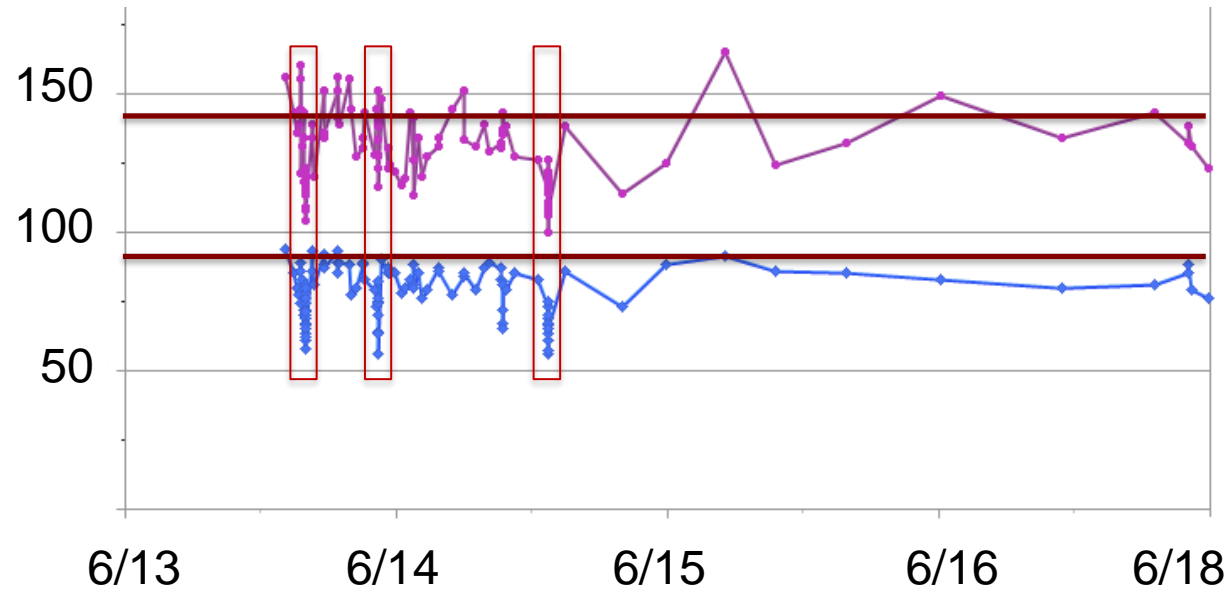
## Nonadherence to adjuvant hormonal therapy in women with early stage breast cancer



# 47-year-old breast cancer survivor



- Diagnosed at age 42
- Invasive ductal carcinoma
- ER- PR- HER2+
- T2N1
- Chemotherapy
  - Docetaxel
  - Carboplatin
  - Pertuzamab
  - Trastuzumab
- 50 Gy to Right breast



# National Hypertension Guidelines



(for non-cancer patients)

	JNC 8 2014	ACC / AHA 2017*	ACP / AAFP 2017#	ACC HF 2017^
<b>Systolic</b>	<b>&lt; 140</b>	<b>&lt; 140</b>	<b>&lt; 140</b>	<b>&lt; 130</b>
		<b>&lt; 130</b>		
<b>Diastolic</b>	<b>&lt; 90</b>	<b>&lt; 90</b>	<b>&lt; 90</b>	<b>&lt; 80</b>
		<b>&lt; 80</b>		

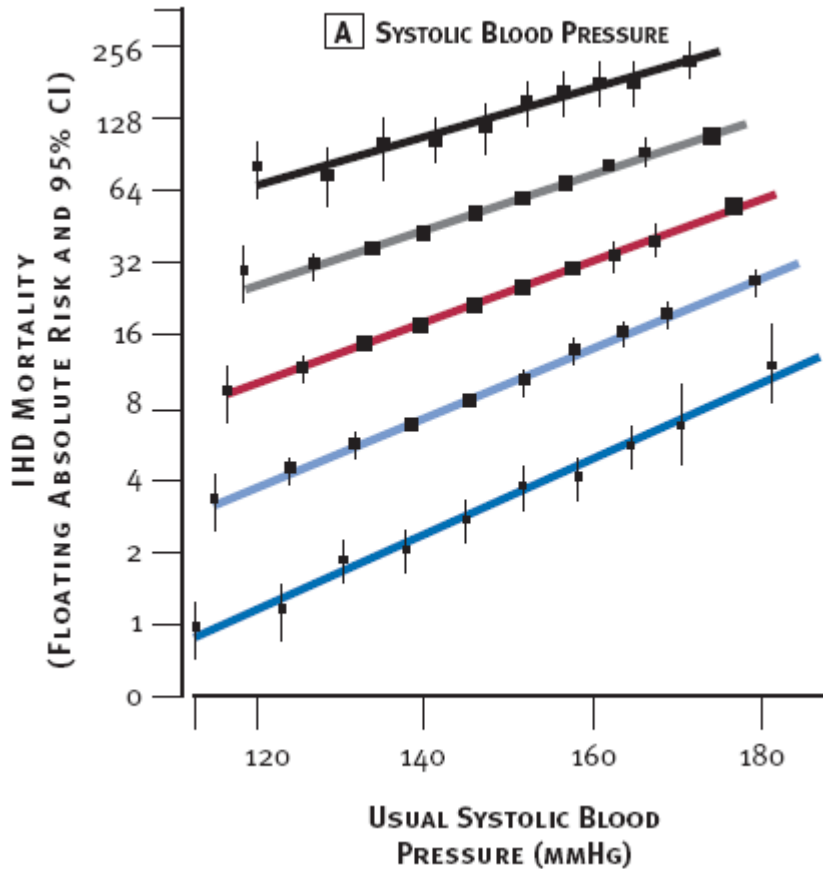
\* Risk-stratified by 10-year ASCVD risk  $<$  or  $\geq$  10%

# For individuals  $\geq$  60 years of age

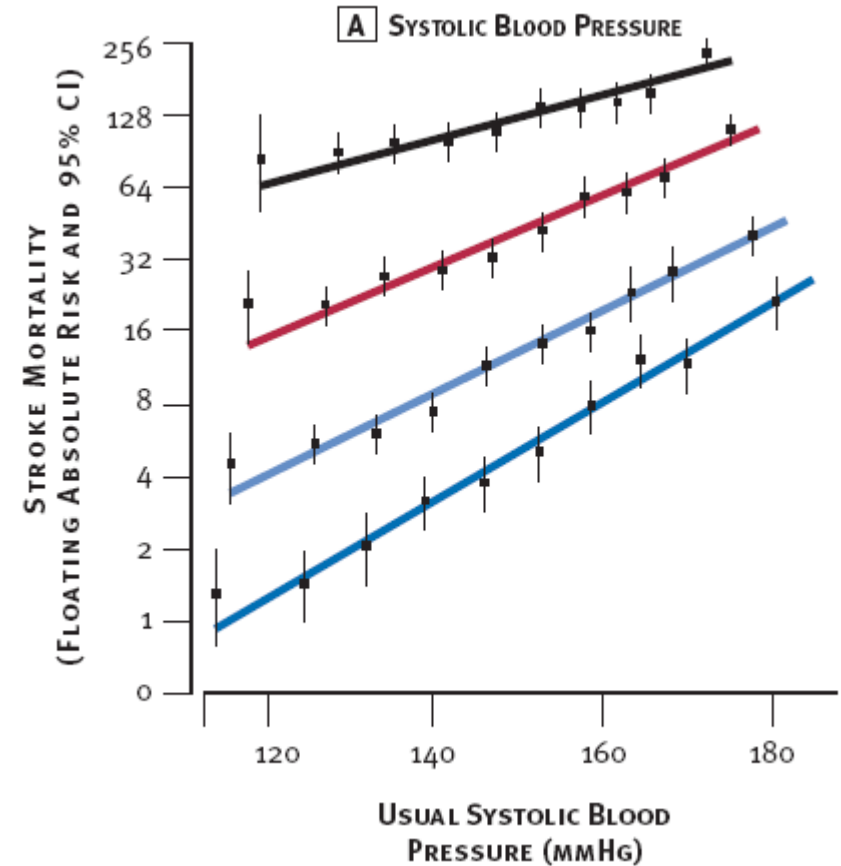
^ At risk of HF (Stage A) including treatment with cardiotoxic cancer therapy

Abbreviations: JNC, Joint National Committee; ACC, American College of Cardiology  
AHA, American Heart Association; ACP, American College of Physicians;  
AAFP, American Academy of Family Physicians; HF, heart failure;  
ASCVD, atherosclerotic cardiovascular disease

# Relationship of BP to Events

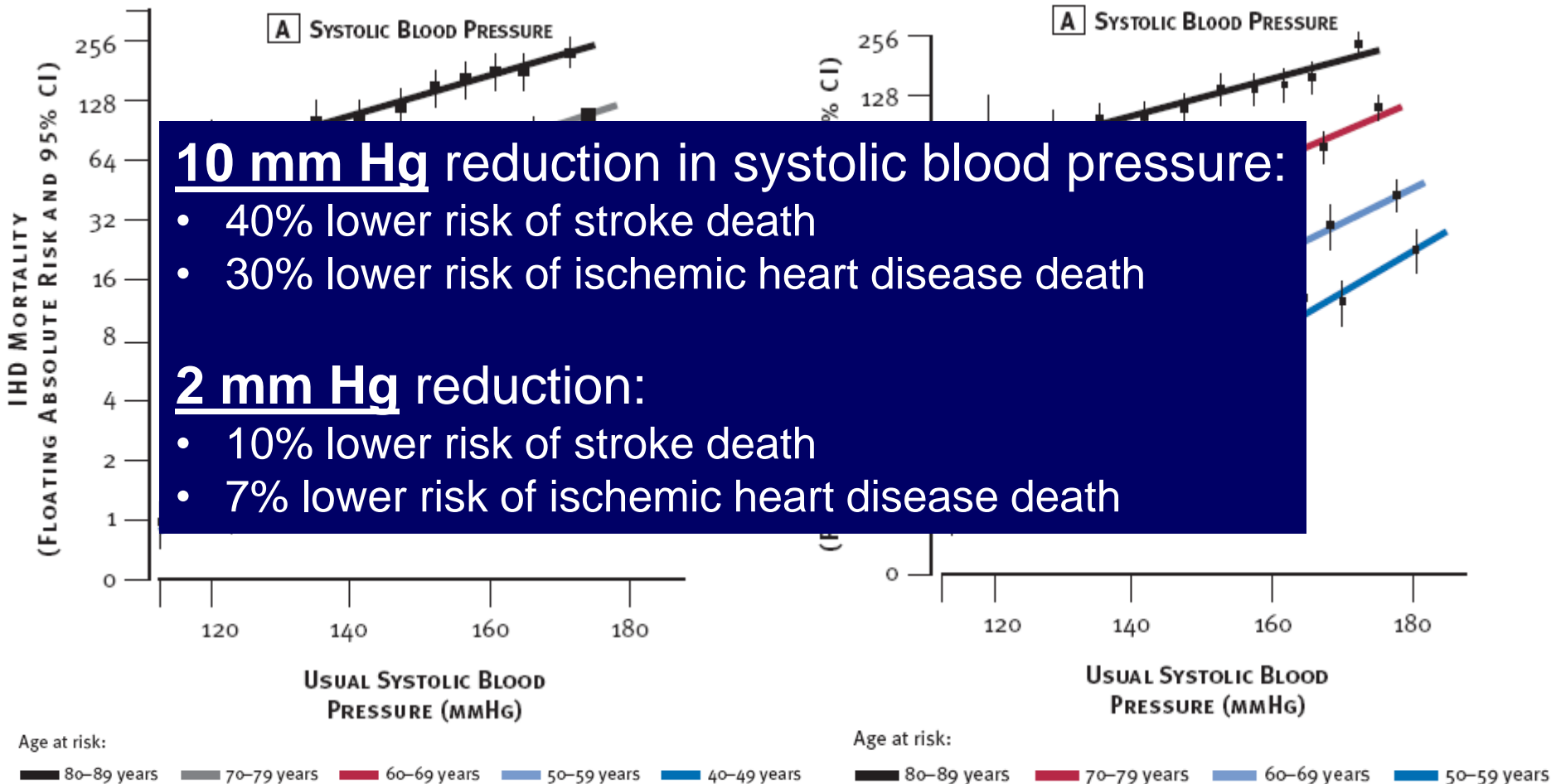


Age at risk:  
 ■ 80-89 years ■ 70-79 years ■ 60-69 years ■ 50-59 years ■ 40-49 years



Age at risk:  
 ■ 80-89 years ■ 70-79 years ■ 60-69 years ■ 50-59 years

# Relationship of BP to Events







# ONE TEAM Study:

Onco-primary care networking to support  
Team-based care  
(R01CA249568)

**Kevin Oeffinger, MD (Director, DCI Center for Onco-Primary Care)**  
**Leah Zullig, PhD (Associate Professor, Population Health Sciences)**

---

## **Co-Investigators:**

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Yousuf Zafar, MD, MHS (DCI, Margolis)  
Rachel Greenup, MD, MPH (DCI)  
Linda Sutton, MD (Duke Cancer Network)  
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Nadine Barrett, PhD, MA, MS (DCI)  
Theresa Coles, PhD (Population Health Sciences)  
Terry Hyslop, PhD (DCI Director of Biostatistics)



**Duke Primary Care**



**Duke Cancer Institute**



1. Determine the effectiveness of a self-guided, multi-level iGuide intervention and a tailored/targeted iGuide2 intervention vs usual care on:
  - HEDIS quality measures for blood pressure, diabetes, and statin therapy
  - Medication adherence (co-morbidity medications)
  - Patient-centered communication in cancer care
2. Secondary aims
  - Patient-centered outcomes (patient activation, care coordination, barriers to medication adherence, financial toxicity)
  - Health care use (outpatient/ED visits, hospital days)
  - Provider activation
  - Costs of care





## 1. iGuide

- Patient-facing
  - Video vignettes regarding the importance of managing non-cancer comorbidities
  - Patient webinars
  - Delivery by patient portal, mail, etc
- PCP-facing
  - Automated EHR-template letter from oncology team to PCP
  - Tele-education zooms with CME (case-based, relationship building)

## 2. iGuide2

- Patient-facing
  - Tailored messaging
- PCP-facing
  - PCP-facing dashboards from the oncology team
  - e-consult



# ONE TEAM Study – Interventions



...the importance of managing non-cancer comorbidities

...il, etc

...ter from oncology team to PCP

- Tele-education zooms with CME (case-based, relationship building)

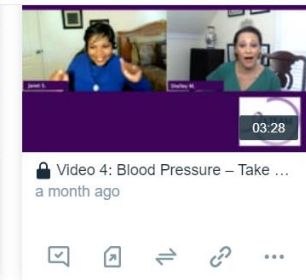
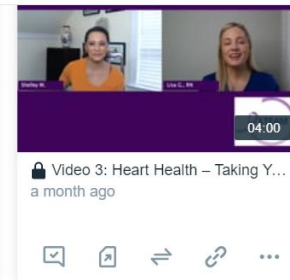
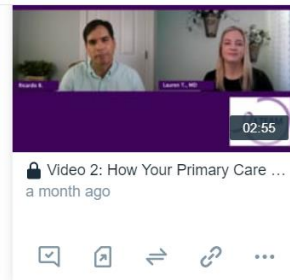
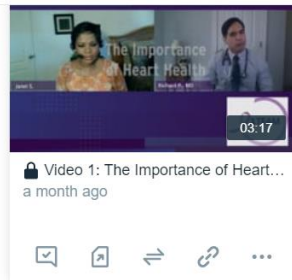
## 2. iGuide2

– Patient-f

- Tailore

– PCP-fac

- PCP-f
- e-con



# ONE TEAM Study



## 800 PATIENTS

- 18-79 Years
- Stage I
- 6 Canc
- ≥ 1 CVL
- Comor
- Have a

## 2 CANCER SETTINGS

- Duke Cancer

Intervention  
40 PCP Clinics

PCP clinic  
meets all

yes

iGuide intervention

iGuide intervention

iGuide 2

### Figure 3. DCI Catchment Area



0-60%

75%

85%

18 months

- A1C, lipids
- BP
- Patient surveys
- Provider surveys
- Qualitative interviews

Intervention #2

Intervention (Tailored / Targeted)

- PCPs:
- Targeted feedback
  - with goals of treatment

Measu

Interve

# CLL and Ibrutinib



Primary care note: a 51 y.o. with a history of favorable risk treatment naive CLL (trisomy 12, mutated IGHV at initial diagnosis) with recent progression of LAD and splenomegaly with spleen over 20cm; he presents today having recently started on the ublituximab plus TGR1202 which was discontinued after presumed treatment reaction. He had another reaction to treatment on 7/27/17 which resulted in SOB. Treatment was stopped and the patient has withdrawn from study as of 7/28/17, then transitioned to **ibrutinib monotherapy** on 8/7/2017.

# CLL and Ibrutinib



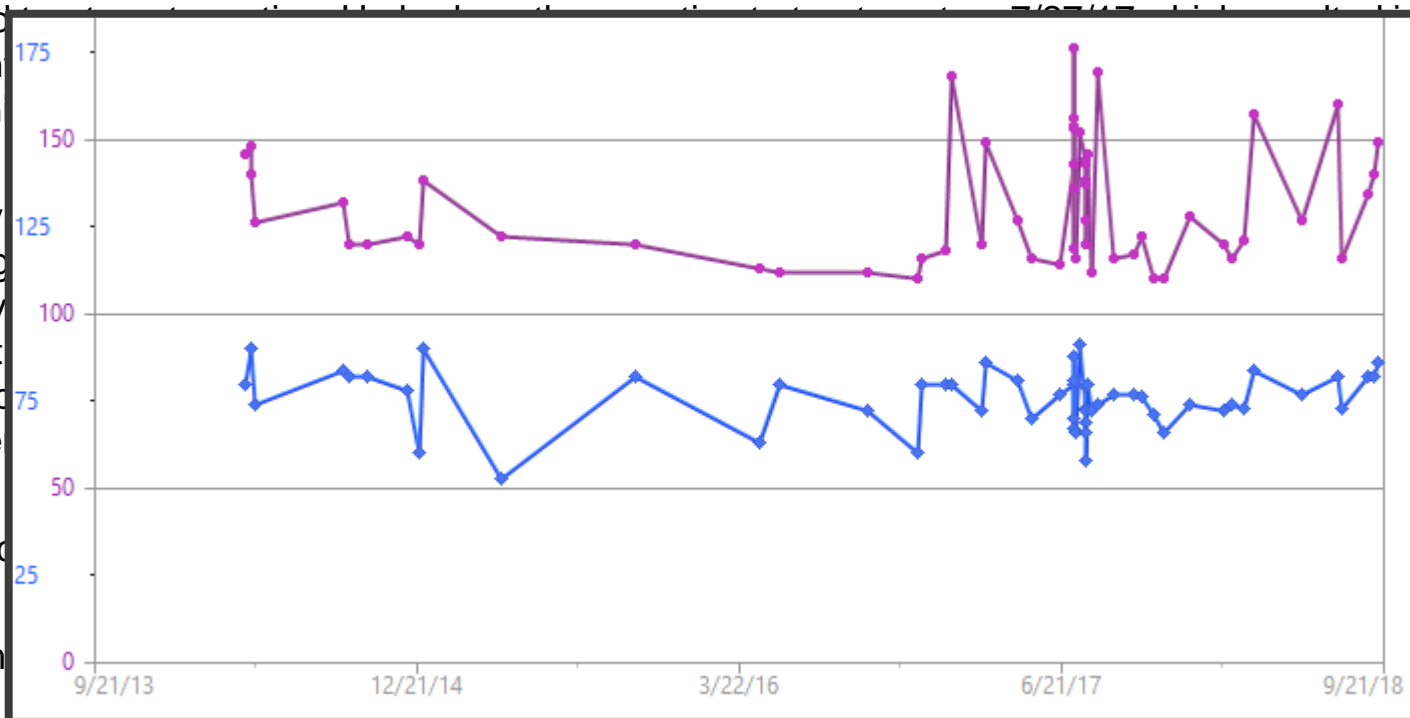
Primary care note: a 51 y.o. with a history of favorable risk treatment naive CLL (trisomy 12, mutated IGHV at initial diagnosis) with recent progression of LAD and splenomegaly with spleen over 20cm; he presents today having recently started on the ublituximab plus TGR1202 which was discontinued after presumed

Treatment to ibrutinib

Oncology initial diagnosis today having treatment was stopped monotherapy

Note the c

No one m



SOB.  
d  
GHV at presents presumed treatment ibrutinib  
opril



# ASSOCIATIONS WITH CARDIOVASCULAR RISK

## CANCER

IBRUTINIB

65% with new onset or uncontrolled HTN

• Epigenetic factors

### INDIVIDUAL

- Genetics
- Lifestyle behaviors
- Environment

Elevated blood pressure  
*None (n=89; 40.6%\*)*  
*Prior elevated blood pressure:*  
*Controlled (n=102; 46.6%\*)*  
*Uncontrolled (n=18; 8.2%\*)*

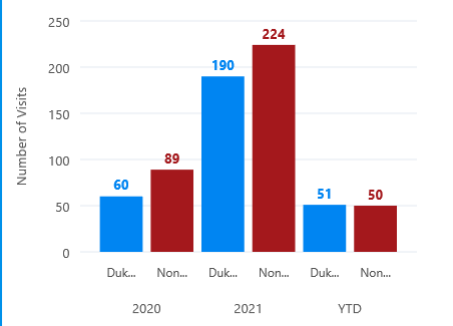
### CARDIOVASCULAR RISK

- Hypertension  
*New (n=42; 19.2%\*)*  
*Prior elevated blood pressure:*  
*Controlled (n=30; 13.7%\*)*  
*Uncontrolled (n=100; 45.7%\*)*
- Atrial Fibrillation

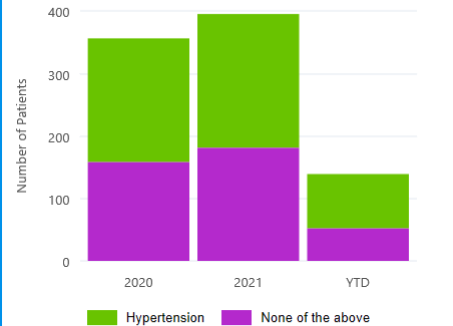
\*percentages are calculated based on total study population of n=219; Other notable comorbidities that factor into one's lifetime cardiovascular risk factor profile and require consideration include insulin resistance that progresses to diabetes, state of being overweight/obese, and endothelial dysfunction/atherosclerosis that progresses to coronary artery disease.



Clinic Visits w/ BP >=140/90 by Duke/Medlink vs Outside PCP



Clinic Patients w/ BP >=140/90 by HTN registry



Systolic BP Control

Period	Number of Patients with Cancer
1/1/2020 - 3/4/2022	1,133
BP (Systolic) Less than 120	930
BP (Systolic) 120 - 140	1,048
BP (Systolic) 140 or more	822

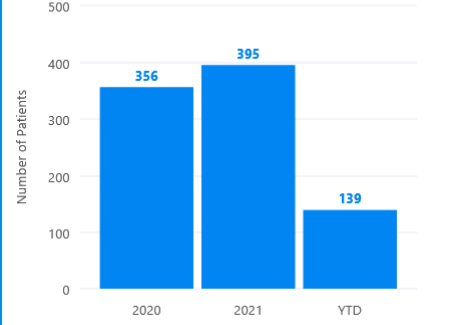
Diastolic BP Control

Period	Number of Patients with Cancer
1/1/2020 - 3/4/2022	1,133
BP (Diastolic) 80 or less	1,076
BP (Diastolic) 80 - 90	876
BP (Diastolic) 90 or more	529

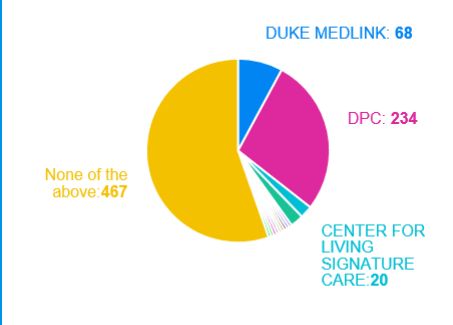
BP Matrix.



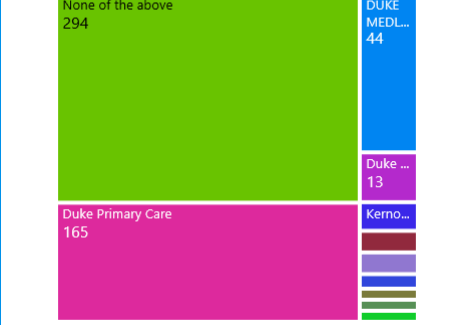
Clinic Patients w/ BP >=140/90



Clinic Encounters w/ Elevated BP by PCP Dept



Patients with BP >=140/90 by PCP Dept



Oeffin... > Patient Update 0 unread, 1 total Sort & Filter

Status	Msg Date	Patient
Read	03/04/2022 12:33 PM	[REDACTED]
Comments:		Visit Date: 03/07/2022
Type: Office Visit	Provider: Tammenga, Amy Marie, NP	
Specialty/Dept: Oncology		
Sender: Shahsahebi, Mohammad, MD	Sent From:	
Open?: Open	Pending Orders: N	

Done Chart Patient Msg Telephone Call

Message Patient Info Meds/Problems Vitals/Labs My Last Note Future Appts Help

Your Patient has high BP Received: Today

Shahsahebi, Mohammad, MD → Oeffinger, Kevin Charles, MD

Elevated BP in CLL Clinic

Dear KEVIN CHARLES OEFFINGER, MD,

Your patient, [REDACTED], had an elevated blood pressure in our CLL clinic.

As you know, the target blood pressure in the CLL patient population is < 140/90. Some of our therapies can cause or worsen hypertension.

**Some antihypertensives have established drug-drug interactions with CLL medications. We would avoid starting diltiazem, verapamil, or carvedilol if patients are on oral CLL therapy.**

Please evaluate her in clinic or manage by telephone. We are happy to help answer questions with regards to CLL or the CLL treatment.

Thank you,

The Duke Cancer Center CLL Team

Danielle Brander, MD

Andrea Sitlinger, MD

Heather Wolfe, MD

Jennifer Snyder, NP

Amy Tammenga, NP



- Monitor for recurrence of cancer
- Surveillance for second cancers and late effects
  - Early diagnosis and intervention
- Prevention
  - Tobacco use, physical activity, calcium intake
- Counseling and targeted education

Oeffinger KC. Institute of Medicine, 2003

Oeffinger KC, Hudson MM. CA Cancer J Clin 54:208-236, 2004

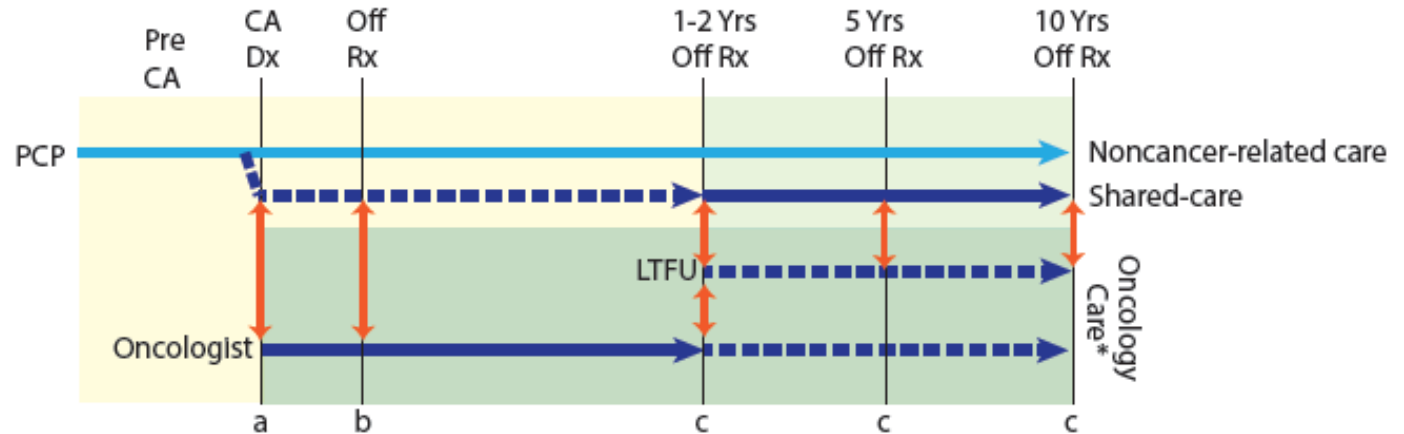


## Risk-Stratified Shared Care Model for Cancer Survivors

### Low Risk:

#### All of the following:

- Surgery only or chemotherapy that did not include alkylating agent, anthracycline, bleomycin, or epipodophyllotoxin
- No radiation
- Low risk of recurrence
- Mild or no persistent toxicity of therapy



### Communication Points with Primary Care Physician

- a Cancer diagnosis and planned therapeutic approach, brief overview of chemotherapy, radiation therapy and/or surgery.
- b Survivorship Care Plan: cancer diagnosis, cancer therapy, surveillance recommendations, contact information.
- c Periodic update with changes in surveillance recommendations, and new information regarding potential late effects.
- d Periodic update of survivor's health for primary care physician's record.

### Abbreviations:

Ca=cancer; Dx=diagnosis; Off Rx=completion of cancer therapy; PCP=primary care physician; LTFU=long-term follow-up (survivor) program; Onc=oncologist

■ Primary responsibility for cancer-related care; PCP continues to manage noncancer comorbidities and routine preventive health maintenance.

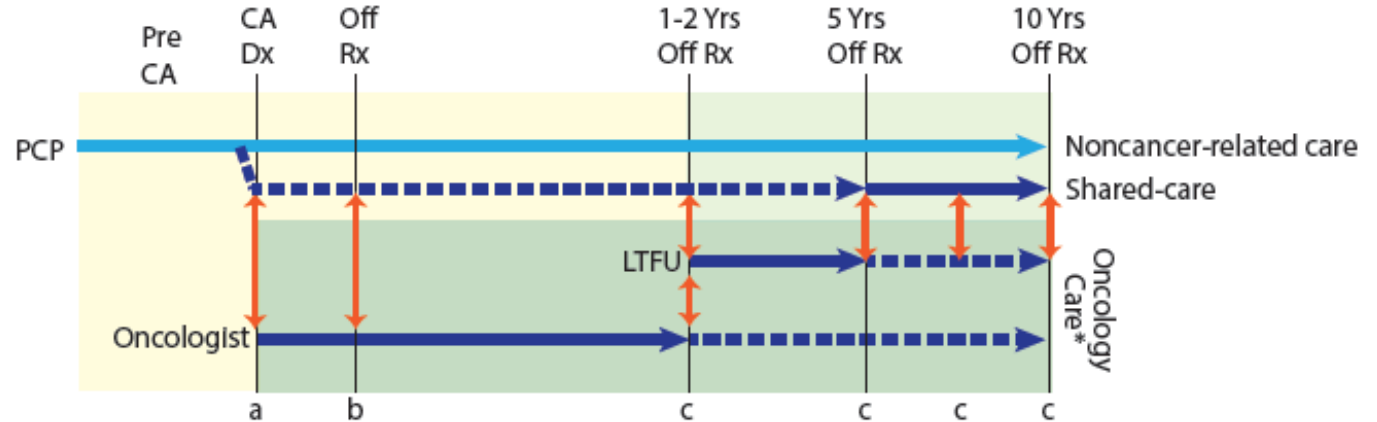
\*Cancer Center or Oncologist/oncology group practice; if there is not an LTFU/Survivor Program available, care in the ■ box is provided by the primary oncologist.

Oeffinger KC, McCabe MS. J Clin Oncol, 2005  
 McCabe MS, et al. Semin Oncol, 2013

### Moderate Risk:

Any of the following:

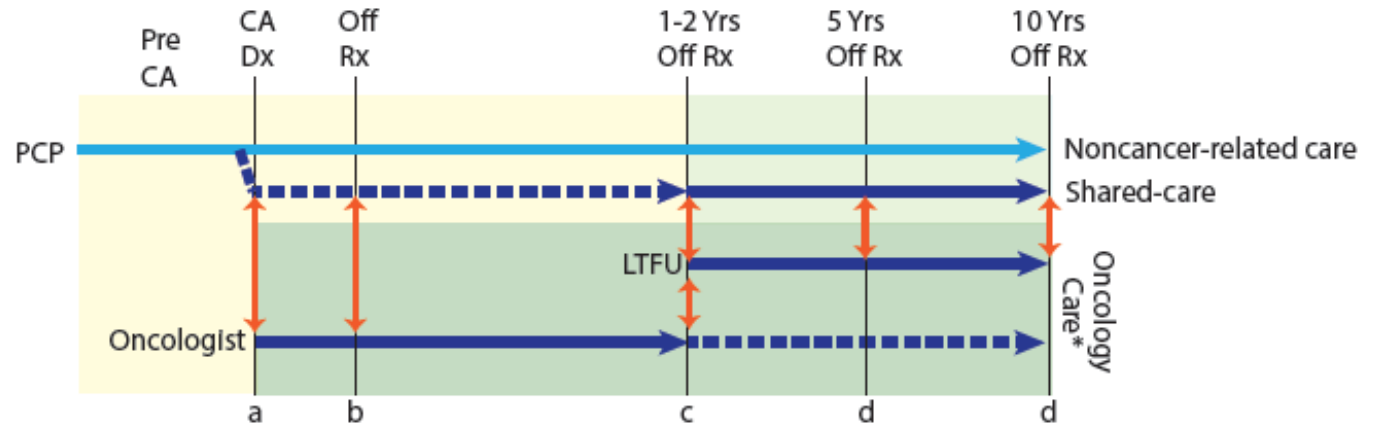
- Low or moderate dose alkylating agent, anthracycline, bleomycin, or epipodophyllotoxin
- Low to moderate dose radiation
- Autologous stem cell transplant
- Moderate risk of recurrence
- Moderate persistent toxicity of therapy



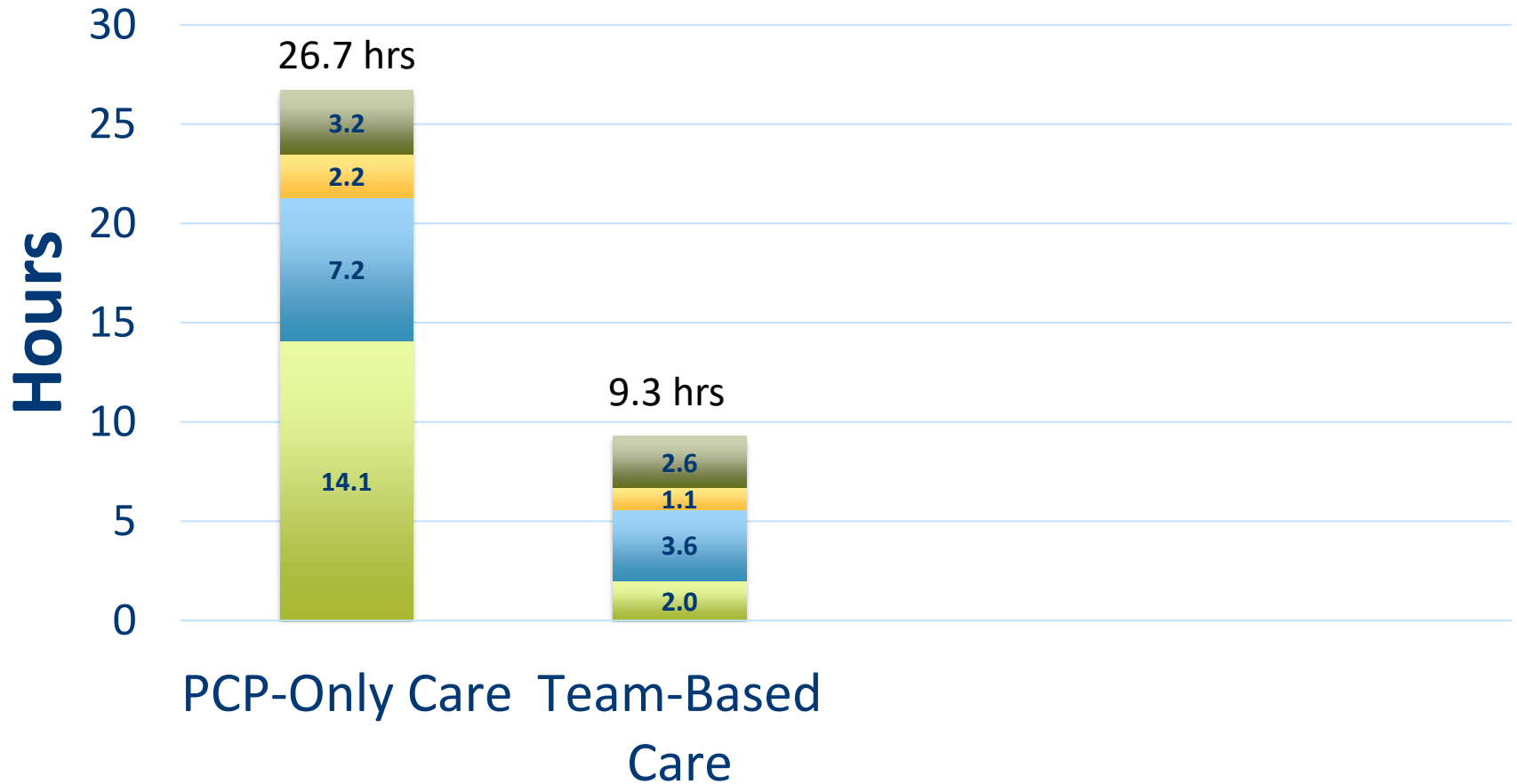
### High Risk:

Any of the following:

- High dose alkylating agent, anthracycline, bleomycin, or epipodophyllotoxin
- High dose radiation
- Allogeneic stem cell transplant
- High risk of recurrence
- Multi-organ persistent toxicity of therapy



## Primary care provider time needed to provide care for average US adult panel of 2500 patients

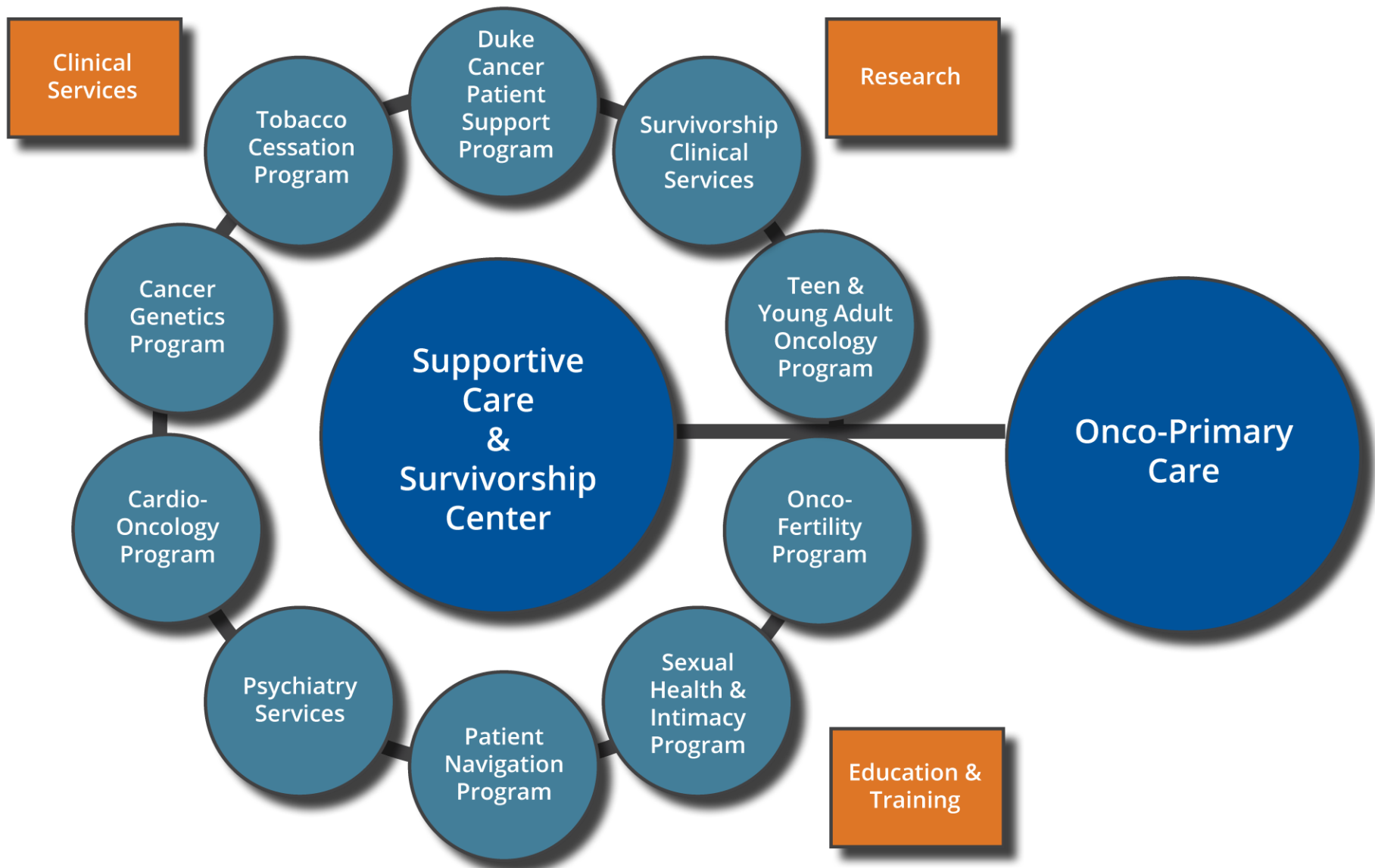


Preventive Care

Chronic Disease Care

Acute Care

Documentation





- Transition from Oncology team
- 2-3 visits with APP
- Identify PCP (inside / outside of system)
- Box at top of note highlighting PCP responsibilities – 2-3 bullets
- Communicate with PCP
- Transition to PCP
- Pilot: embed APP in high volume PCP clinic







- Embedding onco-primary care APP in the highest volume Duke primary care clinic – ½ day per week
- Role(s)
- Metrics of success
- Second pilot site





- Addressing Primary Care Needs of Cancer Survivors – U01
- Testing PCP clinic-level and system-level interventions
  - Automated messaging, reminders, scheduling
  - Multi-directional e-communication
  - PCP clinic onco-primary care champions
  - Learning collaborative
- Quality metrics and outcomes



# Working with your PCP



- Average appointment time = 18 minutes
- Priorities
- Patient portal available 365 days
- Sharing information
- 7 second rule
- Calendar reminders and sticky tabs





- Traditions change slowly
- Multi-disciplinary approach is essential
- Partnership – not top-down approach
- Pilot, pilot, pilot – and evaluate
- Scalable and generalizable approaches
- Integrate risk-stratification
- Underpinning of research / implementation



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- Leah Zullig, PhD
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